UDO UDOMA & BELO-OSAGIE

EXPERIENCE STATEMENTS

Table of Content

AVIATION

UDO UDOMA & BELO-OSAGIE

Aviation

SELECTED INDICATIVE EXPERIENCE STATEMENT

MILESTONE AVIATION GROUP

Advised Milestone on Legal Compliance in relation to the Registration and Importation of an Aircraft into Nigeria

Bristow

Advice in connection with relocation of two aircraft to Nigeria and registration of Nigerian law mortgage over one of the aircrafts

Bristow

Advice in connection with notification of engine replacement to the NCAA, the release of lien placed on the removed engine and the transfer of the lien to the replacement engine

Deutsche Bank

We acted as Nigerian counsel to Deutsche Bank (Suisse) S.A in connection with the financing of the purchase of a Bombardier Challenger aircraft.

Bristow MILESTONE AVIATION GROUP

We advised Milestone Aviation Group, as well as Bristow Helicopters (Nigeria) Limited, on transactions involving the lease of 2 helicopters to Bristow.

MILESTONE AVIATION GROUP

We advised Milestone in connection with the lease of 3 aircraft. We negotiated the agreements and provided assistance regarding registration of the aircraft and notice of the owner's interest.

UDO UDOMA & BELO-OSAGIE

Aviation

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm advised General Electric in relation to a sublease of four aircrafts to a Nigerian company.

The firm advised Egypt Air in connection with the lease of an aircraft to a Nigerian carrier.

The firm advised Textron Financial Corporation in connection with the general legal and regulatory regime in Nigeria relating to aircraft lessors and aviation service providers.

The firm advised Waypoint Leasing (Ireland) Limited in connection with the release of security over an aircraft registered at the aircraft registry maintained by the Nigerian Civil Aviation Authority.

The firm advised Jetran International Limited regarding the deregistration and repatriation of an aircraft that was leased to a Nigerian airline.

The firm was appointed to advise on the acquisition of a Dassault Aviaton Model Mystere Falcon 900 aircraft and de-registration from its previous state of registration.

UDO UDOMA & BELO-OSAGIE

Aviation

SELECTED INDICATIVE EXPERIENCE STATEMENT

South African Airways

The firm represented South African Airways in a claim arising from loss of luggage claim.

AIR ATLANTA

The firm represented Air Atlanta in claims against Nigerian Airways for recovery of over US$9 million debt arising from aircraft wet lease agreements.

MCDONNELL DOUGLAS

The firm successfully defended McDonnel Douglas Corporation in a suit for negligence and claims for compensation arising from an air accident in Saudi Arabia.

الإتحاد ETIHAD AIRWAYS

The firm advised Etihad Airlines in connection with the proposed establishment of its Nigerian operations.

BRITISH AIRWAYS

The firm successfully defended British Airways in an Appeal Panel set up by the Nigerian Civil Aviation Authority regarding the sanctions imposed on BA for alleged collusion, unfair, deceptive and/or unfair methods of competition by BA and Virgin Atlantic Airways.

BRITISH AIRWAYS

The firm advised British Airways in connection with its divestment from a Nigerian company.

UDO UDOMA & BELO-OSAGIE

Aviation

SELECTED INDICATIVE EXPERIENCE STATEMENT

nigeria
www.virginnigeria.com

The firm was appointed as legal advisers to the minority shareholders of the national carrier regarding technical service/ managerial agreements with an international provider.

UDO UDOMA & BELO-OSAGIE

We advised a foreign aircraft leasing company regarding the acquisition of an aircraft from a Nigerian charter operator and subsequent lease to the Nigerian operator.

nahco aviance

The firm acted as local legal counsel to Nigerian Aviation Handling Company Plc in relation to a transaction with HSBC Bank Plc, Spain.

AIR FRANCE

The firm advised Air France in connection with the disposal of 40% of its interest in a Nigerian company.

virgin atlantic

The firm represented Virgin Atlantic Airways in a labour dispute at the National Industrial Court. UUBO also advised and represented the airline at a hearing by a Select Committee of the House of Representatives on Aviation and Labour.

UDO UDOMA & BELO-OSAGIE

The firm advised in connection with the drafting of technical service and managerial agreements on aircraft leasing and financing arrangements entered into with international service providers.

Aviation

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm represented SIA Smartlynx Airlines in connection with registration and enforcement in Nigeria of an English judgment arising from an Aircraft Lease Agreement.

The firm successfully defended Dallas Airmotive in litigation which arose from the crash of a BAC 111 aircraft at the Aminu Kano International Airport in Kano, Nigeria.

The firm was appointed legal adviser to one of the older domestic airlines in connection with aircraft leasing and financing arrangements with an international service provider.

The firm advised in connection with the establishment of Nigerian operations by an international airline including advice on the Nigerian regulatory environment, as well as route rights.

The firm advised a Swiss based aircraft charter operator in connection with a claim against a Nigerian aviation company arising from damage to aircraft.

We advised a foreign aircraft leasing company in connection with the sale of an aircraft to a Nigerian airline and repossession of the aircraft.

BANKING & FINANCE

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We acted as Nigerian Counsel to CDC Group Plc in connection with the US$75,000,000.00 facility to Stanbic IBTC PLC.

We acted as Nigerian Counsel to a consortium of banks in connection with the US$200,000,000.00 facility which the syndicate of Lenders proposed to provide to Stanbic IBTC PLC.

We acted as Nigerian counsel to IFC in connection with a COVID-19 working capital solutions facilities to three leading Nigerian banks in an aggregate amount of US$ 275,000,000.

We advised FMO and Proparco (the "Lenders") on the provision of a USD93,800,000 tier-2 unsecured and subordinated loan to Access Bank Plc (the "Borrower". The loan was provided to strengthen the tier-2 capital of the Borrower.

We acted as Nigerian counsel to ABSA Bank Limited in connection with a term loan facility in an amount of up to US$13,000,000.00 to Ikovi Hotels Limited.

We acted as Counsel to Rand Merchant Bank Nigeria Limited in connection with loan facilities in a cumulative amount of up to NGN3,000,000,000 to Emzor Pharmaceutical Industries Limited.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We advised Stitching Medical Credit Fund in relation to the grant of an additional facility to Abiskata West Africa Limited for the procurement of pharmaceutical supplies following a facility granted to Abiskata West Africa Limited in the sum of NGN100,000,000.

We advised the European Investment Bank in relation to the grant of a Nigerian Private Enterprise Facility of EUR60,000,000 to Access Bank Plc.

We advised OCP Africa Fertilizers Nigeria Limited, the Nigerian subsidiary of the OCP Group, in connection with a proposed loan facility from First Bank of Nigeria Limited to OCP Africa Fertilizer Nigeria Limited under the Central Band of Nigeria (CBN) Differentiated Cash Reserve Requirement (DCRR) Loan regime.

We advised Jotna and Engee PET Manufacturing Company Nigeria Limited on a USD39,000,000 financing by the International Finance Corporation (as lender) for the construction of a 150,000 metric tonne per annum continuous polymerisation polyethylene terephthalate (PET) resin plant in Ogun state.

We advised FBN Trustees Limited and STL Trustees Limited (The Trustees) on a three-part non-interest bearing debt issuance programme, through the issuance of Sukuk of up to NGN100 billion, NGN100 billion and NGN162,557,000,000 billion respectively, established by The Federal Government of Nigeria, through the Debt Management Office for the development of road infrastructure across six geopolitical zones in the country.

We advised Standard Bank Jersey ("SBJ") in connection with the establishment of a representative office in Nigeria to market the products and services of SBJ and its related entities in Nigeria.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We advised the International Finance Corporation on the provision of a USD 30 million working capital solution facility to Union Bank Plc to support Union Bank Plc's working capital and trade-related lending program to Nigerian enterprises, including small and medium enterprises that have been impacted as a result of the COVID-19 pandemic.

We acted as Nigerian Counsel to the Lenders in connection with the 95,000,000.00 facility provided by the Lenders to MTN Nigeria Communications PLC.

We advised Barak Fund SPC Limited on the provision of a US$4 million pre-export finance facility to Josanik Products Limited for the purchase and export of cocoa, cashew and other related products.

We acted as the Nigerian Counsel to the African Development Bank (the "AFDB") in connection with the Line of Credit of an amount up to US$50,000,000 provided to Fidelity Bank PLC subject to the provisions of a Line of Credit Agreement between both parties.

We advised Union Bank Nigeria Plc ("UBN") on the divestment of its 100% shareholding in its subsidiary, Union Bank UK Plc ("UBUK"), a deposit taking commercial bank authorised by the UK prudential Regulation Authority and regulated by the UK Financial Conduct Authority.

We advised a syndicate of local lenders to MTN Nigeria Communications Limited ("MTNN"), on a local currency medium term refinancing facility made available to MTNN, to enable MTNN meet its working capital requirements, service its debt obligations and finance its capital expenditure.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We acted as Coordinating Legal Counsel to the IFC in connection with the term loan facility of up to US$40,000,000.00 provided to Republic Bank (Ghana) Limited.

We acted as transaction counsel to IFC in connection with its agreement to loan an amount of up to US$87,500,000.00 to Access Bank Plc for financing its lending operations in eligible subprojects which included women owned projects.

We acted as Nigerian legal counsel to Absa Capital Limited in connection with a Deed of Floating Charge in respect of an uncommitted structured inventory financing facility in an aggregate amount of up to US$25,000,000.00 to Valency International DMCC.

We acted as Nigerian legal counsel to the African Development Bank ("AfDB") in respect of the Subordinated Loan of US$10,000,000.00 in favor of Infrastructure Credit Guarantee Company Limited.

We advised Daybreak Power Solutions Limited and Daystar Power Group in connection with the US$4,000,000.00 loan facility from SunFunder Inc.

We advised KfW in connection with an investment of up to EUR11,000,000.00 by the Investor in Babban Gona Farmer Services Nigeria Limited.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

FIRSTRAND

We advised First Rand Bank Limited (acting through its Rand Merchant Bank division) on the amendment and restatement of a Facility agreement made between AOS Orwell Limited, an oil services company, and its Affiliates; First Rand Bank Limited (acting through its Rand Merchant Bank division), RMB International (Mauritius) Ltd and Standard Chartered Bank, amongst others.

NIGERIA INFRASTRUCTURE DEBT FUND
A Chapel Hill Denham Fund

CHAPEL HILL DENHAM

We advised the Nigerian Infrastructure Debt Fund and Chapel Hill Denham on a proposed facility to Pan African Towers B2S Limited, a special purpose vehicle established by Pan African Towers Limited.

REPP
managed by camco clean energy

camco
CLEAN ENERGY

We advised REPP and Camco Clean Energy on the management buy-out of Pas Solar Limited and its Nigerian subsidiary, Pas BBoXX limited, solar energy companies providing off-grid electricity to customers.

MTN

Provided Nigerian legal advice in respect of a US$2,000,000,000 medium term facilities provided to MTN Nigeria Communications Limited by a group of local and international lenders.

UNICEM

Advised a syndicate of local lenders in relation to a US$680,625,000 loan facility to, amongst others, refinance United Cement Company of Nigeria Limited's existing debt and fund the construction of its cement plant and the power plant.

MTN

Provided Nigerian legal advice in respect of a US$3,200,000,000 medium term facilities provided to MTN Nigeria Communications Limited by a group of local and international lenders.

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Acted for Afrinord Hotel Investments A/S in respect of a €5,000,000 loan to Anchorage Leisure Limited in respect of the construction of the Radisson Hotel.

Advised the Finnish Fund for Industrial Cooperation in respect of a US$5,000,000 facility to Access Bank Plc in support of Access Bank's Tier II capital.

Advised African Foundries Limited in relation to a US$85,000,000 financing, provided by a group of local financial institutions led by Citibank Nigeria Limited and several Development Financing Institutions to finance the construction a 225,000 MT steel rolling mill in Ogijo, Ogun State.

Acted for IFC and some international and local lenders in connection with a US$280,000,000 facility provided to IHS Nigeria Plc.

Represented the IFC, Standard Bank of South Africa and other lenders in connection with the provision of a US$130,000,000 acquisition finance and US$135,000,000 project finance in relation to the Eleme Petrochemical Plant.

We currently advise the IFC in connection with a US$124,000,000 investment in the Persianas Group, which is involved in the construction of shopping malls in various states in Nigeria.

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Advised IFC in connection with a US$17,000,000 loan to Persianas Limited, and advised IFC and Investec Asset Management (Pty) Limited in connection with a loan of US$55 million to Persianas Properties Limited.

Advised IFC and the IFC African, Latin American and Caribbean Fund LP in respect of equity investments of US$25,000,000 in Persianas Ltd; and secured loans of US$17,000,000 and US$33,000,000 by IFC to the Persianas Group and Persianas Properties Limited respectively.

Advised the International Finance Corporation ("IFC") in connection with a US$75,000,000 'A' loan facility granted to Obajana Cement Company Plc, in connection with the establishment of a 4.4 mtpa Greenfield cement plant at Obajana in Kogi State.

We acted as Nigerian counsel to IFC in connection with a US$50,000,000 loan to Access Bank Plc.

We have acted as Nigerian counsel to the IFC in connection with a US$50 million A loan (the "A Loan") and a US$37.5 million convertible C loan (the "C Loan") provided by IFC to First Bank of Nigeria Plc.

Advised IFC in connection with the provision of US$25,000,000 in medium term financing to DSNL Offshore Limited.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We acted as Nigerian counsel to IFC in connection with a US$19,800,000.00 to Natural Prime Resources Nigeria Limited.

Advised IFC in connection with an equity investment of $7,400,000 in Moorhouse Properties Limited and a debt investment of US$7,500,000 to AM Hotels Limited (an affiliate company to Moorhouse Properties Limited).

Acted as local counsel to IFC in connection with a US$11,000,000 loan facility granted to UACN Property Development Company Limited, for the purpose of refurbishing the Festac 77 Hotel.

We acted as Nigerian counsel to IFC in connection with a US$10,600,000.00 provided to Primera Food Nigeria Limited.

Acted as local counsel to IFC in respect of a US$15 million equity investment in MTN Nigeria Communications Limited; being part of the US$100 million financing provided by IFC.

Advised IFC in connection with a US$7,000,000 loan facility to Tantalizers Plc, as well as in relation to its US$1,500,000 investment in the company.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We advised IFC in connection with a US$5,000,000 loan facility to be provided to Funtaj International School.

Acted for IFC in connection with the provision of a US$4,000,000 term loan facility to Socketworks Limited, a Nigerian software development company.

Acted for IFC in connection with the provision of a US$2,500,000 loan to SocketWorks Limited.

We acted as Nigerian counsel to IFC in connection with a =N=800,000,000 loan to LAPO Micro Finance Bank.

We acted as Nigerian counsel to IFC in connection with a =N= 800,000,000 loan provided to AB Micro Finance Bank.

Acted for IFC in connection with the provision of a =N=650,000,000 loan to the Incorporated Trustees of Grooming People for Better Livelihood Center.

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We have acted as Nigerian counsel to IFC in connection with a =N=475,000,000 loan to AB Micro Finance Bank.

We advised IFC in connection with the conversion of a convertible loan provided to a Nigerian bank by IFC.

Provided advice in connection with a facility provided for the purchase of a pontoon, which was to be leased to a multinational oil company.

Advised a syndicate of lenders (Stanbic IBTC Bank Plc and Diamond Bank Plc) as well as IFC in relation to the financing of an integrated power plant in Abia State.

Advised a syndicate of lenders in connection with the provision of a US$800,000,000 syndicated loan facility to INT Towers Limited.

Advised FSDH Merchant Bank Limited in connection with the provision of a bridge loan facility to Kapriel Limited for the acquisition of Union Trustees Limited.

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We acted as local counsel to FMO and DEG in connection with a US$75,000,000 unsecured term loan facility provided to Ecobank Nigeria Limited.

We acted as local counsel to FMO and Proparco in connection with a US$60 million unsecured term loan facility provided to First City Monument Bank.

Advised FMO and Societe de Promotion et de Participation Pour ("Proparco") in connection with a US$40,000,000 unsecured term loan facility provided to Access Bank PLC.

Advised FMO in connection with a US$30,000,000 term loan facility provided to Zenith Bank PLC. We reviewed the Facility Agreements, commented on issues relating to compliance with the CBN guidelines on Foreign Borrowing for on-lending by Nigerian Banks.

Acted as legal adviser in connection with a US$25,000,000 facility provided by FMO to Zenith Bank PLC.

Acted as legal adviser in connection with a US$25,000,000 facility provided by FMO to Access Bank PLC. We reviewed the facility agreement and advised on the facility structure.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Advised Standard Chartered Bank in connection with the provision of a US$350,000,000 loan facility to Obajana Cement Plc. used to refinance its existing loans and to fund the construction of the Ibese Power Plant owned by the Borrower.

Advised Accugas Limited and Seven Energy International Limited in connection with a US$445,000,000.00 facility provided by a syndicate of local and international banks to Accugas Limited to refinance its existing debt.

Advised Accugas Limited in relation to a $60million loan granted by Stanbic IBTC Bank PLC and United Bank for Africa PLC to finance the development of a processing facility and the construction of Uquo–Ikot Abassi gas pipeline.

Advised Investec Bank Limited in connection with the provision of a US$25,000,000 unsecured loan facility to Zenith Bank Plc.

Advised the African Development Bank in connection with lines of credit totaling $150 million granted to United Bank for Africa PLC; and a $100million line of credit to Intercontinental Bank PLC. (now Access Bank PLC).

Advised Standard Chartered Bank in connection with a US$24,000,000.00 loan facility provided to Lousol Properties Limited for the refinancing of existing shareholder loans granted by Lousol Properties Mauritius to Lousol Nigeria.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We advised Standard Chartered Bank and First Rand Bank Limited (acting through its Rand Merchant Bank Division) in connection with the refinancing of loans of up to $85million provided to AOS Orwell Limited.

Advised Stanbic Bank Nigeria Limited (now Stanbic IBTC Bank Plc.) in connection with a $350,000,000 note issuance facility to the Nigerian Content Finance Limited.

Advised Rand Merchant Bank in connection with its equity and debt investment in the Ikeja City Mall for a total project cost of US$96,400,000.

Advising the Industrial Development Corporation of South Africa in connection with the provision of a US$15,000,000.00 loan facility to a Nigerian company for the construction of a hotel in Lagos.

We acted as Special Counsel in Nigeria to the AFDB in connection with the line of credit of an amount not exceeding US$100,000,000 made available by the AFDB to Intercontinental Bank Plc.

We acted as legal advisers in respect of a US$3,000,000 loan facility provided by FMO to Atlantic Shrimpers limited as part of the joint financing of 12 new-build Nigerian shrimp trawlers.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Standard Chartered

Advised Standard Chartered Bank, London in connection with the €18,000,000 ONDD (Office National du Ducroire) supported buyer credit facility granted to Nigerian Telecommunications (Nitel) Plc.

HSBC

Advised HSBC in connection with a US$25,000,000 bridging finance loan provided to Moni Pulo Ltd, an indigenous oil exploration and production company.

HSBC

Advised HSBC in connection with a US$14,000,000 short term bridge loan provided to a Nigerian E&P company. We carried out high level due diligence, reviewed transaction documents and provided a legal opinion to the lenders.

HSBC

Acted as legal advisers to HSBC Bank Plc in connection with the provision of a US$100,000,000 Credit Linked Note Facility to First City Monument Bank Plc.

HSBC

Acted as legal adviser to HSBC Bank Plc in connection with the provision of a US$12,750,000 Credit Linked Note Facility to First City Monument Bank Plc.

Merrill Lynch
Bank of America Corporation

Acted as Nigerian legal adviser to Merrill Lynch International in connection with a US$175,000,000 term loan granted to the former Oceanic Bank International Plc. (now Ecobank Nigeria Limited).

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Standard Chartered

Advised Standard Chartered Bank, London in connection with a guarantee given by Dangote Industries Limited in favour of the bank in respect of a US$60,000,000 loan facility to Ceminvest S.A.

Credit Suisse

We worked in conjunction with Clifford Chance LLP, on a US$50,000,000 note issuance facility arranged by Credit Suisse Financial Products and United Bank for Africa PLC for Shell Petroleum Development Company of Nigeria Limited.

Sahara Group

Advised Sahara Energy Group in connection with an acquisition finance facility provided to its related company -Kepco Energy Resources Limited - for the purpose of acquiring 70% of the equity share capital of Egbin Power PLC.

Sahara Group

Advised Sahara Energy Group in connection with the US$105,000,000 Acquisition Finance Facility provided to its related company - New Electricity Distribution Company Limited.

Seven Energy

Advised Septa Energy Nigeria Limited, a subsidiary of Seven Energy International Limited in connection with a US$150,000,000 Reserve-Based Senior Secured Amortising Term Facility for the development of three oil and gas fields in Nigeria.

Seven Energy

Advised Septa Energy Nigeria Limited in connection with a US$40,000,000 working capital facility provided by First City Monument Bank

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

MonuRent
Total Equipment Solutions

Advised Monurent Holdings Limited in relation to the provision of a US$20,000,000 (loan facility by First City Monument Bank UK Limited to the company to aid its acquisition of heavy duty equipment.

MonuRent
Total Equipment Solutions

Advised Monurent Holdings Limited in relation to the provision of a US$25,000,000 (loan facility by Zenith Bank UK Limited to MonuRent Holdings Limited.

GZI
GZ INDUSTRIES LIMITED

Advised GZ Industries Limited in relation to the provision of a US$75,000,000 (seventy five million United States Dollars) loan facility by Stanbic IBTC Bank and Fidelity Bank Plc.

FMO
Finance for Development

We advised Diamond Bank Plc in connection with a US$ 30,000,000 loan facility to Geometric Power Limited and Aba Power limited to finance the completion of the Aba Integrated Power project.

fsdh
ASSET MANAGEMENT LTD

Advised FSDH in connection with the negotiation of a US$10,000,000.00 line of credit from Shelter Afrique.

Proparco
GROUPE AGENCE FRANÇAISE DE DÉVELOPPEMENT

We advised Proparco in connection with a US$50,000,000 loan facility which it provided to Guaranty Trust Bank for on-lending purposes.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Proparco

We acted as local counsel to Proparco in connection with a US$40,000,000 unsecured term loan facility which Proparco provided to Fidelity Bank PLC.

Stanbic IBTC

We acted as Special Counsel in Nigeria to the AFDB in connection with a line of credit of an amount not exceeding US$50,000,000 made available by the AFDB to United Bank for Africa PLC.

Standard Chartered

Advised Standard Chartered Bank in connection with a cross currency swap and repurchase transaction involving First Bank of Nigeria.

Goldman Sachs

We advised Goldman Sachs in connection with a total return swap transaction involving the sum of US$100,000,000 entered into with Ecobank Nigeria Limited.

Goldman Sachs

We advised Goldman Sachs in connection with a total return swap transaction involving the sum of US$78,500,000 entered into with Sterling Bank Plc.

smile

We advised Smile Communications Nigeria Limited in connection with a US$270,000,000 facility provided by a syndicate of lenders including AFREXIM.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Acted as local counsel to the project lenders in respect of the financing for the construction of Akwa Ibom IPP, a 180MW power project in Akwa Ibom State.

We advised Accugas Limited in relation to a US$225,000,000 facility provided to Accugas Limited by a syndicate of lenders for the refinancing of existing debt and completion of a pipeline project in Calabar.

Acted for NG Power-HPS in connection with a US$311,200,000 loan facility used to purchase, from the Rivers State Government, a 70% equity stake in First Independent Power Limited that has 5 (five) power stations with an aggregate installed capacity of 721 MW.

We advised to a syndicate of lenders (in conjunction with Norton Rose LLP) in respect of the restructuring of a $300,000,000 RBL facility provided to a Dutch incorporated oil and gas sector operator which is party to a production sharing arrangement with the Nigerian National Petroleum Corporation.

Advised on the structuring of a =N=19,000,000,000 syndicated underwritten note issuance facility granted by a syndicate of banks to MTN Nigeria Communications Limited.

Advised the Afrinord Hotel Investments A/S in respect of a €5,000,000 term loan facility to Anchorage Leisure Limited for working capital requirements and in respect of the construction of the Radisson Hotel in Victoria Island, Lagos, Nigeria.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

MTN

Provided Nigerian legal advice in respect of a US$150,000,000 bridge facility provided to MTN Nigeria Communications Limited by a syndicate of lenders.

BlueCrest

Acted for BlueCrest in connection with a US$50,000,000 term loan.

elf

Advised a syndicate of lenders in connection with a US$55,000,000 supplemental syndicated underwritten note issuance facility provided to Elf Petroleum Nigeria Limited.

Merrill Lynch
Bank of America Corporation

Advised Rand Merchant Bank Nigeria in connection with a NGN5,000,000,000 facility provided to Olam Nigeria Limited for general corporate purposes.

FMO
Finance for Development

Acted as legal adviser in connection with a US$15,000,000 redeemable convertible mezzanine loan facility provided by FMO to Access Bank PLC.

UBS

We advised UBS in connection with a structured finance transaction with Access Bank, which involved various elements including a repurchase transaction with structured security linked to a Basket of Federal Government of Nigeria Bonds.

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

FMO

We advised FMO and a syndicate of lenders on the US$90,000,000.00 facility for on-lending to Stanbic IBTC.

Merrill Lynch

We advised Rand Merchant Bank in connection with a US$10,500,000 secured loan facility to Vital Products Plc to refinance existing loan obligations.

HSBC

We advised HSBC in connection with a US$125,000,000 loan facility provided to Airtel Networks Limited.

Credit Suisse

We advised Seven Energy International Limited in connection with a US$100 million facility for the acquisition of East Horizon Gas Company Limited as well as in connection with a US$170 million asset financing facility.

Accugas

Advised Accugas Limited in connection with a US$160,000,000 facility for the acquisition of a 100% stake in East Horizon Gas Company Limited.

Ikeja Electric

We advised Ikeja Electricity Distribution Company Plc ("IKDC") in connection with the structuring and documentation for the =N=213 billion CBN – NESI Power Sector Intervention Fund

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

We advised FSDH Merchant Bank in connection with the structuring and documentation for the =N=213 billion CBN – NESI Power Sector Intervention Fund

We acted as local counsel to Proparco in connection with a US$65,000,000 unsecured term loan facility provided to First Bank of Nigeria Limited.

The firm advised SABMiller in connection with a US$40,000,000 loan facility advanced by a syndicate of lenders (including Standard Bank, Citibank N.A, Barclays Bank and Rand Merchant Bank) to repay its existing facilities and for working capital expenditure requirements.

Acted as legal adviser to Guaranty Trust Bank Plc and Standard Chartered Bank of Nigeria Limited in connection with a US$270,000,000 loan facilities provided to United Cement Company of Nigeria

We advised Rand Merchant Bank Nigeria Limited in connection with the =N=12,950,000,000 facility provided by AFDB

We acted as counsel to Rand Merchant Bank in connection with a US$60,000,000 on-lending facility to Skye Bank.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Advised Diamond Bank Plc in connection with the restructuring of Geometric Power Limited's debt portfolio by transferring all its debt from the parent company to G-Power Limited, and the taking of an additional debt of US$90 million.

Advised Diamond Bank Plc in connection with the restructuring of Geometric Power Limited's debt portfolio by transferring all its debt from the parent company to G-Power Limited, and the taking of an additional debt of US$90 million.

We acted as Special Counsel in Nigeria to the AFDB in connection with the line of credit of an amount not exceeding US$35,000,000 made available by the AFDB to Access Bank Plc.

Advised a syndicate of lenders in connection with a medium term syndicated notes issuance facility of up to US$285,000,000 provided to Spark-West Steel Industries Limited in connection with the construction and development of a steel fabrication and galvanisation plant and a steel rolling mill.

Advised the lenders in connection with the provision of a US$103,000,000 syndicated unsecured loan facility to Stanbic IBTC Bank Plc.

Advised a syndicate of lenders in respect of a US$100,000,000 financing that was provided to Wempco Steel Mill Company Limited in connection with the development and operation of its cold rolling mill in Ogun State, Nigeria.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Advised a syndicate of local lenders in respect of the construction of a greenfield cement plant in South-Eastern Nigeria.

UBS

Advised on the restructuring of US$2,000,000,000 medium term facilities provided to MTN Nigeria Communications Limited.

UBS

Provided Nigerian legal advice in respect of a US$395,000,000 medium term financing provided to MTN Nigeria by a group of local financial institutions led by Nigeria International Bank (now Citibank Nigeria Limited) and Stanbic Bank Nigeria and by a group of international lenders including the IFC.

elf

Acted as Transaction solicitors in connection with a =N=1,700,000,000 supplemental syndicated underwritten note issuance facility provided to Elf Petroleum Limited.

Notore

Advised the lenders in relation to a US$ 98,800,000.00 loan facility to Notore Chemical Industries Limited used to refinance its existing debt facilities.

FCMB

Advised the borrower, First Concept & Properties, in connection with a US$65,000,000 million loan facility provided to it by First City monument Bank for the construction of a “Grade A” Office Tower in Ikoyi, Lagos State.

UDO UDOMA & BELO-OSAGIE

BANKING AND FINANCE

INDICATIVE EXPERIENCE STATEMENT

Acted as Special Counsel in Nigeria to the AFDB in connection with the line of credit of an amount not exceeding US$100 million made available by the AFDB to Guaranty Trust Bank Plc.

CAPITAL MARKETS

Capital Markets

SELECTED INDICATIVE EXPERIENCE STATEMENT

FUND FORMATION AND COLLECTIVE INVESTMENT SCHEMES

We advised Quantum Zenith Asset Management & Investments Limited on the amendment of the following funds – Zenith Money Market Fund, Zenith ESG Impact Fund, Zenith Balanced Strategy Fund, and Zenith Income Fund.

We are advising a Fund Manager on the establishment of a 1 Trillion Naira Infrastructure Fund.

We advised FSDH Asset Management Limited on the review of the Coral Fixed Income Fund making amendments to suit the investment objective of the fund and in compliance with the regulatory changes made by SEC.

We advised African Development Bank and certain pension fund administrators on their investment in the ARM-Harith Infrastructure Fund, Nigeria's first indigenously developed and managed Infrastructure Fund.

Advised Afrinvest (an asset management company) in relation to the restructuring of the Nigerian International Debt Fund (a closed-ended fund) into an open-ended fund.

We advised as solicitors to the trustee in connection with the establishment of a ₦100bn clean energy Infrastructure Fund by a fund manager.

Capital Markets

SELECTED INDICATIVE EXPERIENCE STATEMENT

We are acting as Solicitors to the Trustees on the establishment of 4 (four) Exchange Traded Funds by a leading Nigerian asset management company.

We advised FSDH Asset Management Limited on the review of the Coral Ethical Fund Trust Deed and the Coral Growth Fund Trust Deed in compliance with the regulatory changes made by SEC.

We advised on the establishment of the UPDC Real Estate Investment Trust Scheme and the amendment of the Scheme's Trust Deed and Property Management Agreement.

Advised African Infrastructure Investment Managers (Pty) Ltd in connection with the formation and registration of a parallel fund in Nigeria.

Advised FBNQuest Funds Limited on the establishment of its pioneer Nigerian fund as well as the registration of the fund with the Nigerian Securities and Exchange Commission.

We are acting as Solicitor to the Transaction in respect of the establishment of a N100 billion infrastructure fund programme by a least asset management

UDO UDOMA & BELO-OSAGIE

Capital Markets

SELECTED INDICATIVE EXPERIENCE STATEMENT

UDO UDOMA & BELO-OSAGIE

We are advising an asset management company in Nigeria on the establishment of its specialized US Dollar Balanced Fund.

UBA United Bank for Africa

Advised the Offer in connection with the establishment, registration and offering of 10 million units of ₦100 in the UBA Mixed Fund.

actis

Advised Actis in connection with the establishment and formation of Nigerian fund to invest in in stabilized, yielding real estate assets in the capital cities of Nigeria.

FundCo CAPITAL MANAGERS

We acted as Solicitors to the Trustees on the Series 1 Issuance of FundCo Capital Managers Limited's Housing Solution Fund Programme.

UDO UDOMA & BELO-OSAGIE

We are advising a Nigerian Fund Manager on the establishment and formation of its Halal Fund to invest in Shari'ah compliant fixed income securities and investment products.

access

Advised Access Investment and Securities Limited in connection with the initial public offering of 10 million units of N100 each of the Access Fixed Income Fund.

Capital Markets

SELECTED INDICATIVE EXPERIENCE STATEMENT

Quantum ZENITH

Advised Quantum Zenith Asset Management & Investments Limited in connection with the formation and public offering of three mutual funds established by Zenith Capital - the Zenith Equity Fund, Zenith Ethical Fund and the Zenith Income Fund - with a combined value of =N=7 billion.

fsdh ASSET MANAGEMENT LTD

Advised FSDH Asset Management Limited in relation to the =N=13,390,000,000 HMK REIT issue and with respect to its role as the manager of the fund.

VEROD Capital Management

Advised Verod Capital Management Limited on the Investment Advisory Agreement in connection with the formation of the 1st 2nd and 3rd Verod Capital Growth Funds.

CARDINALSTONE CAPITAL ADVISERS

Advised CardinalStone Capital Advisers Limited on the Investment Advisory Agreement in connection with the formation of its Mauritian Growth Fund LP

SYNERGY CAPITAL MANAGERS

Advised Synergy Capital Managers in connection with the formation and registration of a Nigerian fund to invest in companies in Nigeria and certain other countries in Africa.

CHAPEL HILL DENHAM

Advised Chapel Hill Advisory Partners Limited on the formation of the Women's Investment Fund and the offer for subscription of 2,500,000 units of =N=100 in the Fund.

UDO UDOMA & BELO-OSAGIE

Capital Markets

SELECTED INDICATIVE EXPERIENCE STATEMENT

fsdh
ASSET MANAGEMENT LTD

We acted as Solicitors to the Offer in connection with the offer for subscription of 750,000 units of ₦1,000 each in the Coral Growth Fund and 500,000 units of ₦1,000 each in the Coral Ethical Fund.

Quantum ZENITH | ASSET MANAGEMENT

We provided legal advisory services to Quantum Zenith Asset Management & Investments Limited in connection with the establishment of its 1 Billion Naira Money Market Fund known as Zenith Money Market Fund.

DISPUTE RESOLUTION

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

UDO UDOMA & BELO-OSAGIE

We are advising a foreign company engaged in gaming and betting in relation to a dispute with its Nigerian shareholder over the gaming licence obtained from the Lagos State Lotteries Board

fsdh HOLDING COMPANY LTD

We are representing FSDH Holding Company Limited in a dispute by the minority shareholder of a Nigerian company alleging that the affairs of the company are being conducted in an unfairly prejudicial and oppressive manner.

KANSAI PLASCON

We represented Kansai Plascon Africa Limited in an action seeking to wind up its Nigerian subsidiary on the ground that there was a deadlock in the management of the affairs of the company.

KANSAI PLASCON

We defended Kansai Plascon Mauritius (Pty) Limited (Kansai) in an action by the minority shareholder of Kansai's Nigerian subsidiary alleging that the affairs of the company were being conducted in an unfairly prejudicial and oppressive manner.

PDVSA

Advised Petroleos de Venezuela SA, Arevenca SA and 2 others in respect of Nigerian law issues, including providing expert deposition in respect of Suit No1:11-CV-04296-DLC:Skanga Energy and Marine Limited vs. Arevenca SA, Petroleos de Venezuela SA and Others in the United States District Court for the Southern District of New York.

Representing General Electric (GE) in a claim for damages arising from an agency agreement.

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

Representing Abbot Investments (North Africa Limited) in proceedings for the registration and enforcement of the judgment of the High Court of Justice, Queen's Bench Division, Commercial Court, England.

Successfully defended the Nigerian National Petroleum Corporation (NNPC), the Nigerian State oil company, in a claim for compensation in excess of $700 million for oil spillage/gas flaring (environmental damage) against NNPC at the Community Court of Justice of the Economic Community of West African States (ECOWAS).

We are acting for KCA Deutag Drilling GMbH and KCA Deutag Nigeria Limited ("KCAD") in it's enforcement proceedings in the High Court of Lagos State to collect an ICC arbitral award and obtained a garnishee order against funds belonging to Pan Ocean Oil Corporation (Nig.) Ltd ("POOC") in several Nigerian banks, after it's failure to pay the ICC arbitration award of approx. USD17.5 million.

Successfully represented an Oil and Gas trading company in an ICC arbitration arising from a botch contract for the sale and purchase of tank farms.

We are the legal counsel to Google defendants including Google Ireland, in an 85 million Naira damages claim for the alleged unauthorized use of image rights as well as violation of privacy rights.

Acting for Google LLC in proceedings for the determination of the liability of a search owner for defamatory material access through a search engine.

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

UDO UDOMA & BELO-OSAGIE

We defended a Nigerian Construction Company in an arbitration and subsequent litigation for recovery of over =N=20 million arising from a construction contract.

Notore

Representing Notore Industries PLC in a breach of contract claim.

UDO UDOMA & BELO-OSAGIE

We recently acted for a major Accounting Firm in Nigeria in arbitration in respect of a claim from one of its retired partners. regarding entitlement to retirement benefits and set off against income from a partnership business that was converted by the retired partner.

Notore

We represent Notore Chemical Industries, in the High Court of Rivers State, against Blue Seal Water and Process Treatment Co. Ltd ("Blue Seal") and others, who are claiming certain declaratory reliefs and damages of over USD524,000 and NGN188 million.

We are acting as counsel to General Electric Company Co. ("GE") in a lawsuit pending in the Federal High Court of Nigeria, instituted against GE and three (3) other defendants by a shareholder of New Africa Development Company Limited (NADCO), a company that previously provided agency services to GE in Nigeria.

Seadrill

We advised Seadrill Jupiter Limited and Seadrill Nigeria Operations Limited in an arbitration under the Arbitration and Conciliation Act, for the recovery of unpaid invoices totaling USD9 million, arising from an offshore drilling services contract they entered with Total Upstream Nigeria Limited ("Total Upstream").

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

Interswitch

The firm is representing Interswitch Limited ("Interswitch") at the Federal High Court, Lagos in a suit that it instituted against Etranzact Limited (a payment processing platform) in respect of the nullification of a patent granted to Etranzact Limited.

UDO UDOMA & BELO-OSAGIE

We are currently defending a Nigeria company that is a leader in the roofing sheets industry in an ad hoc arbitration in respect of lease land agreement.

UDO UDOMA & BELO-OSAGIE

We were Counsel for a Nigerian Construction Company in an arbitration claim brought against it by a former expert employee of the company.

UDO UDOMA & BELO-OSAGIE

Our Mr. Uzoma Azikiwe was an Arbitrator in a dispute in respect of a contract for the dredging of Cawthorne Channels 2 & 3 Flow Stations, Awoba Flow Station and Krakrama Flow Station.

LAFARGE

Advised Lafarge Africa PLC on its merger with Lafarge Readymix Nigeria Limited as well as the merger amongst Lafarge Africa PLC, Atlas Cement Limited, and United Cement Company of Nigeria Limited.

CONTINENTAL REINSURANCE

Advised Continental Reinsurance PLC in connection with the scheme of arrangement for the restructuring of its share capital

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

AR PACKAGING

Advised AR Packaging Group on the acquisition of Nampak International's Nigerian packaging business.

KKR

Acted as Nigerian Counsel to Kohlberg Kravis Roberts & Co Partners LLP, in connection with its acquisition of Unilever's spreads business from Unilever Plc and Unilever NV.

Cadbury's

Advised Cadbury Nigeria PLC and Stanmark Cocoa Processing Company Limited in connection with the merger of the two companies.

Uber

Advised Uber International B.V. on specific Nigerian law elements in connection with the expansion of their existing joint venture with Yandex N.V. into Nigeria.

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

AVIATION LITIGATION:

BRITISH AIRWAYS

Successfully defended British Airways ("BA") in an Appeal Panel set up by the Nigerian Civil Aviation Authority ("NCAA") in relation to the sanctions imposed on BA for alleged collusion, unfair, deceptive and/or unfair methods of competition by BA and Virgin Atlantic Airways.

AIR ATLANTA

Represented Air Atlanta in claims against Nigerian Airways for recovery of over US$9 million debt arising from aircraft wet lease agreements.

MCDONNELL DOUGLAS

Successfully defended McDonnel Douglas Corporation in a suit for negligence and claims for compensation arising from an air accident in Saudi Arabia.

VLISCO

On behalf of Vlisco, we filed a Motion on Notice after the Governor of the Central Bank of Nigeria (CBN) obtained a freezing order against the bank accounts of several companies, including Vlisco. The Court granted the reliefs sought by Vlisco and granted, among other orders, an order discharging and setting aside the freezing order made on 19th August 2020.

AIICO INSURANCE AMERICAN INTERNATIONAL

We are representing AIICO Insurance Plc in an appeal filed by the Claimant at the Court of Appeal, claiming the sums of over NGD1 billion as performance incentive bonus, the sum of NGD20 million as general damages, and more.

BBC

We are representing British Broadcasting Corporation "BBC", in criminal proceedings commenced by The Federal Republic of Nigeria against a defendant, after an investigation, and subsequent documentary, was released by British Broadcasting Corporation (BBC) about the widespread illegal sale and consumption of Codeine Syrup in Nigeria.

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

DallasAirmotive
A BBA Aviation company

Successfully defended Dallas Airmotive in litigation which arose from the crash of a BAC 111 aircraft at the Aminu Kano International Airport in Kano, Nigeria.

SMARTLYNX

Represented SIA Smartlynx Airlines in an action for the registration and enforcement of an English judgment obtained against Air Nigeria Development Limited.

SEATRUCK

Currently acting for Seatrucks in a law suit in the National Industrial Court of Nigeria in connection with the closure of its Nigerian Crew Base and the termination of the employment of the crew members who were employed and seconded to Seatrucks by a Nigerian company.

OIL & GAS LITIGATION:

equinor

Currently part of a consortium of law firms that are representing Equinor Energy Company Nigeria Ltd at the Supreme Court of Nigeria against a judgement awarding to Inducon Nigeria Limited and Dr. John Abebe, 1.5% net profit interest in all of Equinor Energy Company Nigeria Ltd interests in Nigeria

ExxonMobil

Recently acted for Mobil Producing Nigeria Unlimited in over three thousand suits arising from an alleged oil pollution.

GECO

Acted for Geco Prakla Nigeria Limited, a seismic company in several suits in various States in the Niger Delta for claims and compensation arising from seismic operations.

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

Schlumberger

We currently act for companies in the Schlumberger Group, Schlumberger Nigeria Limited, Dowell Schlumberger Nigeria Limited, Schlumberger Anadril Nigeria Limited, etc in most cases instituted against or by any member of the group and covering a wide range of legal issues.

Transocean

We acted for Transocean group of companies including Sedco Forex Inc in most cases instituted against or by any member of the group.

UDO UDOMA & BELO-OSAGIE

We are Counsel for Sea Trucks group of companies including Sea Trucks Nigeria Limited, Walvis Nigeria Limited, West African Ventures Limited, in all cases instituted against or by any member of the group.

MARTIME LITIGATION:

Westminster International College

We provided Nigerian law advice and support to Westminster International BV on a number of Nigerian law issues that arose in the proceedings in England: Dornoch Limited & Others Vs. Westminster International BV & Others and in which our Mr. Azikiwe also submitted an expert opinion and testified as an expert witness.

EBH NAMIBIA

Advised Elgin Brown & Hamer Namibia (Pty) Limited on the registration and enforcement of a Namibian Court judgment and currently acting for Elgin Brown & Hamer Namibia (Pty) Limited in an action in rem for the arrest of a vessel.

MMA OFFSHORE

We successfully arrested an oil drilling rig known as “Acergy Orion” in an action on behalf of Maritimex Offshore Limited against Acergy West Africa SASU and others.

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

Fred. Olsen

We acted for Fred Olsen Production SA, a major oil service multinational, in a suit for, among other reliefs, an order to disconnect a crude oil loading equipment belonging to "MmV Knock Taggart" from an FPSO.

Transocean

We acted for Transocean Support Services Nigeria Limited and several other companies in the Transocean Group in an action against the Nigerian Maritime Administration and Safety Agency (NIMASA) to determine whether or not the 2% Cabotage levy imposed (under Cabotage Act of 2003) on vessels engaged in coastal trade applies to oil drilling rigs.

HSBC

We are currently acting for HSBC Bank Plc (UK) and HSBC Bank Plc (Milan) ("HSBC") in a law suit brought against them by an Italian Drilling Rigs manufacturing company and a Nigerian Bank in an action arising from a letter of credit issued to finance the purchase of a drilling rig by a Nigerian company.

Bank PHB

RC 125478 Bank PHB Plc

We were part of a legal team that successfully acted for Bank PHB in an action by a group of shareholders in respect of the proposed recapitalisation of the bank.

IFC International Finance Corporation WORLD BANK GROUP

We acted for International Finance Corporation (" ") in a number of cases in various courts in relation to the registration and enforcement in Nigeria of an English judgment in the sum of £19 million arising out of a Refinancing Loan and Guarantee Agreement between the IFC and some Nigerian companies in the Oil and Gas industry.

fsdh MERCHANT BANK LTD

We currently act for FSDH Merchant Bank in several banking-related claims

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

UBA United Bank for Africa

We were for several years retained counsel for UBA in respect of all their litigations instituted by or against the bank.

UBA United Bank for Africa

We successfully acted for UBA in an action against Akparabong Community Bank in respect of a =N=9 million fraud committed against the bank

Keystone Bank RC:969956 KEYSTONE BANK LIMITED

We are currently acting for Keystone Bank in respect of an ongoing litigation instituted by Honeywell Oil & Gas. Limited.

TAX LITIGATION:

Transocean

We acted for for several companies in the Transocean Group, including Transocean Drilling UK Limited, Sedco Forex International Inc, Global Marine International Drilling Corp, Global Marine Baltic Inc and R and B Falcon Exploration Company LLC in tax litigations against the Federal Inland Revenue Service arising from additional tax assessments to claw back on recharges to local subsidiary companies.

CORPORATE & COMMERCIAL LITIGATION:

IKEJA ELECTRIC

We are currently acting for Ikeja Electric Plc in various suits instituted by or against it over a wide range of legal issues.

eGBIN

We recently acted for Egbin Power Plc and all the electricity generating companies in Nigeria ("GENCOs") in a suit seeking among other remedies, to restrain the Nigerian Electricity Regulatory Commission ("NERC") (the regulator of Electric Power Sector in Nigeria) from amending or revising the Multi Year Tariff Order 2015 (MYTO) (i.e. the NERC regulation fixing electricity tariffs in Nigeria) as a result of pressure from the Senate of the National Assembly of Nigeria, and the Nigerian federal government.

UDO UDOMA & BELO-OSAGIE

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

We acted for Erik Emborg Export A/S and Erik Emborg Consultancy A/S in an action for debt recovery against Jos International Breweries Plc which arose from a contract for supply of hops.

We have for about three (3) decades acted for Cotecna Group: Cotecna International Limited, Cotecna Inspection Limited and Cotecna Destination Inspection Limited in respect of various claims against them in relation to their role as pre-shipping and destination inspection agent of the Federal Government of Nigeria.

We were Counsel for UAC in respect of the restructuring of the then largest conglomerate in Nigeria. We structured a Scheme of Arrangement in which 21% of the equity of UAC of Nigeria Plc ("UACN"), beneficially held by Unilever plc U.K., was cancelled in consideration of 40% of the equity of Tractor & Equipment Limited and the assets and liabilities of the AJ Seward division of UACN being transferred to Unilever.

INTELLECTUAL PROPERTY LITIGATION:

We acted for a Nigerian company, Olive Foundation Nigeria Limited in a trade mark litigation against a Chinese company [Guanzhous Tigerhead Battery Group Company Ltd] over the ownership of the Tiger Head trade mark in relation to Batteries.

We successfully defended Amsel Foods Limited in a suit for damages and other reliefs for alleged passing off the trademark and get-up of a brand of custard powder.

we acted for Uber Technologies System Nigeria Limited in a suit instituted by a beauty pageants organisation seeking damages for alleged infringement of copyrights in the phrase "Lagos fashion week".

DISPUTE RESOLUTION

SELECTED INDICATIVE EXPERIENCE STATEMENT

ARBITRATION:

We acted for an international group of companies offering offshore installation, accommodation and marine support services to the oil and gas industry in Nigeria in an arbitration against a multinational oil and gas company in respect of a dispute arising from the charter of vessels for supply of services to oil rigs and offshore installations.

We recently acted for a German Drilling Company and its Nigerian subsidiary in an ICC arbitration against a major Nigerian oil and gas company arising from unpaid invoices of over USD20,000,000 in connection with a drilling contract.

EMPLOYMENT LAW

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

Tech Mahindra

Advised on the requirement for the grant of temporary work permits for expatriates.

Coriant

Advised on redundancy law in Nigeria and prepared documentation required for the process.

TISHMAN SPEYER

Prepared contract of employment and reviewed the employees' handbook.

UBS

Advised on paternity leave entitlements in Nigeria and employee vetting checks requirements.

Andela

Advised on requirements for the use of training bonds in Nigeria.

Boehringer Ingelheim

Advised on the requirement and structure for the transfer of employees in Nigeria.

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

THE CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS

Advised on employee pensions and employers' mandatory contributions.

THE CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS

Advised on the requirements for termination of employment on the grounds of fraud.

fsdh MERCHANT BANK LTD

Advised on employer's statutory obligations to employees on fixed term contracts.

QUINTILES

Advised on dual employment under Nigerian law.

mPharma

Advised on the requirements for employment contracts under Nigerian law, drafted contract of employment.

Wood Mackenzie

Advised on the provisions of contracts of employment under Nigerian law, drafted template contract of employment.

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

ABSA

Reviewed employment contracts and advised on compliance with Nigerian law.

INTELSAT

Advised on the risks associated with consultancy/independent contractor arrangements.

USP – U.S. Pharmacopeial Convention

Advised on Nigerian law requirements for employment contracts.

PSA PEUGEOT CITROËN

Draft contract of employment, advised on immigration matters.

Cummins

Represented in mediation in connection with a trade dispute with officials of a trade union.

BOWMANS – THE VALUE OF KNOWING

Review and advice on the provisions of the Melinda and Bill Gates Foundation's template employment agreement for compliance with Nigerian law.

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

OCP

Advised on the requirements and provisions of employee loan agreement.

Bird & Bird

Reviewed whistleblowing notice for compliance with Nigerian law.

Kimberly-Clark

Provide on-going employment law advice on various issues including requirements for terminating employment contracts, review of employee handbook and advice on statutory obligations of employers under Nigerian law.

Egbin

Advised on the application of ILO Conventions under Nigerian law and its effect on employers.

malaria consortium

Reviewed template contract of employment for compliance with Nigerian law.

Facilitate breakfast session attended by over 20 clients on new trends in labour and employment law in Nigeria.

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

NORTON ROSE FULBRIGHT

Advised on the risks arising from one of the oil major's proposed Bring Your Own Device arrangement with its employees.

KROMANN REUMERT

Reviewed whistle blowing policy, advice on compliance with Nigerian law.

DENTONS

Advised in connection with the termination of the cabin crew of one of the international airlines operating in Nigeria.

BOWMANS THE VALUE OF KNOWING

Provided legal advice to Tesla on employee arrangements under Nigerian law.

Bristow

Advised on restriction on maternity leave policies under Nigerian law.

NORTON ROSE FULBRIGHT

Advised on independent contractor arrangements and risk of re-characterisation.

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

Bank of America Merrill Lynch

Advised on independent contractor arrangements and restrictions on the use of such arrangements.

APR Energy

Advised on secondment arrangements.

Ikeja Electric

Advised on use of procedural agreement and effect on relationship between trade union officials and management personnel.

Cummins

Reviewed HR Policies on annual, casual and sick leave regime, dress policy, and work-shift policies.

Old Mutual

Advised on on requirements for termination of employment under Nigerian law.

Standard Chartered

Advised on the requirements for employment of senior executive and compensation structure.

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

SHELF DRILLING

Advised on the constitution of the SDOSL Employees Gratuity Trust Fund, draft trust deed.

THE CARLYLE GROUP

Advised on secondment arrangements for expatriate employees in Nigeria.

BOWMANS

Advised on termination of managed services agreement for a multinational telecommunications company.

BUA GROUP

Advised on redundancies and requirements for transfer of employees in connection with an acquisition of the BUA Group interests in the FMCG subsidiaries of the Group by Olam.

Hogan Lovells

Advised on employers' obligations in relation to employees' privacy and data protection.

Lenovo

Advised on provisions of contracts of employment and requirements for termination of employment.

UDO UDOMA & BELO-OSAGIE

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

Shearman & Sterling LLP

Advised on the offer of securities to local employees under the Shell Global Employee Share Purchase Plan.

Marina Medical Services Ltd.

Advised on the establishment of the employee share option scheme including drafting the trust deed.

AFRINVEST

Advised Afrinvest West Africa, an asset management firm, on employee benefits, remuneration and performance management.

Rolls-Royce

Advised on Nigerian employment laws, draft staff manual to govern the operations of local employees.

Unilever

Advised on the provisions of employee contracts and wrongful termination of employees.

Transocean

Advised on requirements for the establishment of an employee share scheme.

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised on the requirements for the appointment of a chief executive officer in an insurance company and an old generation bank.

Advised on enforceability of restrictive covenants.

Advised on employers statutory obligations under Nigerian law.

Co-facilitated people management session for senior executives in sub-Saharan Africa.

Reviewed and advised on provisions of consultancy agreement.

Reviewed provisions of employee handbook for compliance with Nigerian law.

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised on the requirements for employment contracts and on the termination of appointment of employees.

Advised on the review of Unilever's Global Contract for compliance with Nigerian law.

Advised on the laws relating to redundancy in Nigeria.

Conducted training for key executives on best practices under Nigerian Labour and Employment Law.

Advised on the restructuring of employees' remuneration structures.

Advised on employer's pension obligations under Nigerian law.

EMPLOYMENT LAW

SELECTED INDICATIVE EXPERIENCE STATEMENT

SHELF DRILLING

Advised on requirements for establishment of gratuity fund scheme, reviewed the trust deed between the company and the trust deed.

Andela

Reviewed contract of employment for compliance with Nigerian law.

QUINTILES

Drafted template contract of employment, advised on remittance of employees' personal income tax.

ENERGY & INFRASTRUCTURE

ENERGY & INFRASTRUCTURE

SELECTED INDICATIVE EXPERIENCE STATEMENT

We are advising a leading tech-enabled healthcare investment company in Nigeria's health sector that specialises in healthcare PPP infrastructure projects across Africa in its intended collaboration with the Ghanian government for the purpose of financing, procuring, and deploying diagnostic facilities for use in the essential areas of radiology and pathology across hospitals in Ghana and Togo under a public, private partnership and build, operate and transfer arrangement

The firm acted as legal advisers to a leading construction company on its proposed construction of a 110km circular road under a build, operate and transfer concession arrangement

As legal advisers, the firm was involved in the reviewing the applicable and relevant federal and state laws for the grant of a concession, provided transaction structuring advice, and prepared the necessary documentation required for the transaction.

The firm was involved in the review of the overall framework for the transaction involving the construction of the Lekki Toll Road, in Lekki, Lagos State, by the Lekki Concession Company. Our tasks included the review of all laws and regulations directly impacting the project and providing legal advice on the structure for the project, as well as all other Nigerian law issues. The firm also conducted a due diligence exercise on certain aspects of the Lekki Toll Road Project.

The firm is currently advising a member of a consortium that has been granted a concession by the Lagos State Government to relocate the inhabitants of a coastal community in Lagos to a new settlement to be constructed by the consortium and develop the evacuated coastal community into an international financial district.

The firm acted as legal advisers to the Edo State Government in connection with the development of specified infrastructure projects in Edo State.

These include the Benin City River Port, an Industrial Park and the Access Road Project.

The firm acted as legal advisers advised to Eko Rail on the operation and management of the Lagos Blue Line Railway, the first urban rail transit system to be undertaken by a State Government

UDO UDOMA & BELO-OSAGIE

ENERGY & INFRASTRUCTURE

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm was retained by a consortium that was awarded a concession by the Lagos State Government to construct a beltway bridge that will connect the Lekki Peninsula to the Third Mainland Bridge. The firm was involved in the review of the overall framework for the transaction, including the review of the laws and regulations directly impacting the project and provided additional legal advice, with respect to the project. The firm also reviewed and provided opinions on documents; and conducted a due diligence with respect to the project.

Advising Oma Power Generation Ltd, a joint venture between Geometric Power Ltd and General Electric Co, in connection with the development, construction, operation, maintenance and financing of a Greenfield 500MW power plant in Abia State.

Advised the IFC, in connection with the joint development and construction of a Greenfield 120MW solar photovoltaic (PV) power project in Kogi State, Nigeria. This project is the IFC's first solar power project in Nigeria.

Advised Stanbic IBTC Bank PLC, Diamond Bank PLC and the IFC in relation to the financing of a power plant being developed by Geometric Power Aba Limited at Aba, in Abia State.

We were retained by Egbin Power PLC to advise it on the final negotiation with the World Bank Group on the Partial Risk Guarantee to be issued by Deutsche Bank in favour of Chevron, for the supply of gas to Egbin Power PLC.

Advising UPDC Hotels Limited, in connection with the construction, operation and maintenance of a captive power plant, by Cummins Power Generation Limited, at the location of its Golden Tulip Hotel and mixed-use development in FESTAC Town, Lagos State.

UDO UDOMA & BELO-OSAGIE

ENERGY & INFRASTRUCTURE

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advising the United States of America's Department of Commerce's Commercial Law Development Program in connection with the Power Africa Initiative developed by the government of the United States of America.

Stanbic IBTC Bank

Diamond Your Bank

Advised a group of local lenders (Stanbic IBTC Bank PLC and Diamond Bank PLC) and international lenders in connection with the financing of a 189 MW power plant in Akwa Ibom State.

COTECNA.COM AT YOUR SIDE

The firm currently acts as legal advisers to Cotecna Inspection Limited and has, over the years, provided this company with legal advisory services which include, advising on the rules governing the usage and administration of Nigerian ports in Nigeria.

The firm acted as local legal counsel to an international consortium on the bid for a concession to manage and operate two lines on the proposed Lagos State Mass Transit Rail System which the consortium won. The firm is currently acting as local legal counsel to the consortium – now Concessionaire - in respect of the concession for one of the lines – the Blue Line. The firm is responsible for reviewing and negotiating the Concession Agreement between the Concessionaire and the Lagos State Government, the design and build contract in relation to the construction of the tracks as well as providing ongoing advice to the concessionaire. The firm was also involved in conducting a due diligence on specific aspects of the project including the regulatory aspect.

ECP PRIVATE EQUITY

The firm recently advised Emerging Capital Partners ("ECP") regarding a proposed investment in relation to a concession agreement with the state government for the construction of a coastal road and the Fourth Mainland Bridge. The firm also reviewed the concession and ancillary agreements; and advised the parties on their legal implications.

Sahara GROUP

We represented Sahara Energy Group in connection with the Acquisition Finance Facility provided to its related company (New Electricity Distribution Company Limited) for the purpose of acquiring 60% of the equity share capital of Ikeja Electricity Distribution Plc.

UDO UDOMA & BELO-OSAGIE

ENERGY & INFRASTRUCTURE

SELECTED INDICATIVE EXPERIENCE STATEMENT

International Container Terminal Services, Inc.

Advised the International Container Terminal Services, Inc. ("ICTSI") in relation to the grant of a 20 year sub-concession by the Nigerian Port Authority for the operation and maintenance of the container terminal of the Lekki Port.

Mobil

Advised Mobil in connection with its proposal to establish an independent power plant in Bonny, Nigeria.

SEVEN ENERGY

The firm advised Septa Energy on the legal validity of a farm out agreement, joint operation agreement, technical services agreement and an extension of the farm out agreement.

TOTAL

Advised Total E&P Nigeria Limited in connection with the proposed design, construction, ownership, operation and maintenance of the independent power plant with a net capacity of 428 MW at the Obite Site of OML 58, Rivers State.

PHCN

The firm was retained by the then National Electric Power Authority (NEPA) to re-negotiate power purchase and support agreements entered into with Enron, for the establishment of a 270MW barge-mounted power plant; Nigeria's first independent power project.

PHCN

The firm represented the then National Electric Power Authority (NEPA) in negotiations with Nigerian Agip Oil Company, for the establishment of a 450MW independent power plant at Kwale, Nigeria.

UDO UDOMA & BELO-OSAGIE

ENERGY & INFRASTRUCTURE

SELECTED INDICATIVE EXPERIENCE STATEMENT

IKEJA ELECTRIC

Advised the consortium that won the bid for the acquisition of a 60% equity interest in Ikeja Electricity Distribution PLC, and assisted the consortium in negotiating a Share Sale and Purchase Agreement and other transaction documents.

UDO UDOMA & BELO-OSAGIE

Advised Falcon Kinetics Limited on the Construction of the Civil and Structural Works for the development of a 4,000MT LPG Bulk Gas Storage Facility and Jetty Project at Rumuolumeni, Saipem/Aker Base Road, Port Harcourt, Rivers State, Nigeria;

International Container Terminal Services, Inc.

The firm acted as legal advisers to the International Container Terminal Services, Inc. ("ICTSI") in relation to the grant of a 20 year sub-concession by the Nigerian Port Authority for the operation and maintenance of the container terminal of the Lekki Port. As legal advisers, the firm was involved in the incorporation of a local subsidiary of the sub-concessionaire in the Lagos Free Trade Zone, reviewed the applicable and relevant federal and state laws for the grant of a port concession and sub-concession and provided transaction structuring advice.

The transaction involved the firm preparing, reviewing and negotiating the terms of the sub-concession and loan agreements, the deeds of Novation for the sub-concession and loan agreements.

PHCN

The firm was part of a team of consultants that represented the then National Electric Power Authority (NEPA) in negotiations with AES, for the rehabilitation, operation and transfer of the Sapele Power Station.

FINTECH

Fintech

SELECTED INDICATIVE EXPERIENCE STATEMENT

Conducted a high-level due diligence exercise on Interswitch Nigeria plc in connection with a proposed investment by Actis LP.

Advised a provider of solar power systems, on the requirements for obtaining a mobile money licence, compliance requirements for mobile money service operators and the impact of the provision of mobile money service for its business.

Advised Segovia Technology Co. on the introduction of a bulk payment scheme using a closed card programme and on the regulatory and licensing requirements of card scheme in Nigeria.

Advised Lendable Inc. in relation to a US$5,000,000 facility provided to a financial institution which provides digital banking services including mobile loans.

Advised an online payment company in connection with the use of a single Bank Identification Number (BIN) to provide online merchant acquiring/transaction processing services on a cross-border basis.

Advised Maison Capital on a US$20,000,000.00 investment in Transsnet Music Limited and carried out due diligence o the payment platform used by Transnet Music and the regulatory environment on the provision of payment platforms and payment

UDO UDOMA & BELO-OSAGIE

Fintech

SELECTED INDICATIVE EXPERIENCE STATEMENT

Lendable

Advised Lendable Inc. in connection with the provision of a US$ 2,500,000 term loan to Predictus a mobile lending platform operating from Lagos Nigeria and Paris France.

UDO UDOMA & BELO-OSAGIE

Advised on the legal and regulatory framework for mobile application/technology platform to enable stored value transactions and card to card transactions.

PayPal

Advised PayPal on the operation of electronic accounts in Nigeria and the regulatory framework on outbound money transfers for a non-resident company under Nigerian laws.

WorldRemit

Advised WordRemit Limited in connection with its application for an international money transfer operator licence in Nigeria from the Central Bank of Nigeria..

UDO UDOMA & BELO-OSAGIE

Acted as local counsel to the underwriters in connection with a dual listing of the shares of a licensed payments processor and switch services provider in Nigeria and United Kingdom.

branch

Supported Branch International Financial Services towards the setup of their local entity and the licensing approvals for their mobile lending business.

UDO UDOMA & BELO-OSAGIE

Fintech

SELECTED INDICATIVE EXPERIENCE STATEMENT

TRANSNET FINANCIAL

Advised Transsnet Group Inc. on their consumer finance products and mobile lending service and the type of licences available for the provision of mobile lending services in Nigeria.

neo a new world

Advised Café Neo on a GBP500 million Crowd Funding Project.

UDO UDOMA & BELO-OSAGIE

We are advising a payment company in connection with the application for a payment service provider licence from the CBN

UDO UDOMA & BELO-OSAGIE

We advised investors in connection with the acquisition of a significant interest in Cellulant Corporation. Cellulant Nigeria is a licensed mobile money operator in Nigeria.

UDO UDOMA & BELO-OSAGIE

Advised a private firm investor in connection with its investment in E- tranzact Plc

UDO UDOMA & BELO-OSAGIE

We assisted a company to obtain theirinternational money transfer operator approval from the CBN.

Fintech

SELECTED INDICATIVE EXPERIENCE STATEMENT

We are advising an international company in connection with credit facilities to two mobile lenders in Nigeria.

Providing general legal advice to a financial solutions company

Providing legal advice to a company which helps young African women achieve their professional dreams.

Advised Microsoft in relation to the provision of cloud services to Financial Institutions in Nigeria

Advising a Chinese financial conglomerate on the expansion of its mobile lending and asset financing mobile application into Nigeria.

Currently assisting two companies in the mobile lending space with their application for a finance company licence at the Central Bank of Nigeria.

UDO UDOMA & BELO-OSAGIE

Fintech

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Google on:
The introduction of a YouTube accelerator device in Nigeria;

- e-commerce regulations;
- regulation of content for minors; and
- digital advertising

Advised Apple Inc. in relation to the employment laws and data protection applicable to Apple's operations in Nigeria.

Assisted Lumos on the incorporation of their local entity in Nigeria and provided regulatory advice in respect of their product. We continue to provide on going legal support across various aspects of their business ranging from telecoms to tax.

We provided legal advisory services to WorldRemit Limited on international remittance business and operations in Nigeria.

Advised PayPal on the operation of electronic accounts in Nigeria and on the exchange control regime in Nigeria.

We assisted PayPal to apply for and obtain an MTO licence from the Central Bank of Nigeria.

UDO UDOMA & BELO-OSAGIE

Fintech

SELECTED INDICATIVE EXPERIENCE STATEMENT

TRANSFAST Worldwide Money Transfer

Advised Transfast on the regulatory framework for remittances to Nigeria on behalf of its customers.

TRANSFAST Worldwide Money Transfer

Supported Transfast in liaising with the Central Bank of Nigeria to seek clarification on exchange control issues.

Remitly

Advised Remitly on the regulatory framework for money remittances to Nigeria on behalf of its customers.

Remitly

Supported Remitly in applying to and obtaining an IMTO license from the CBN.

INTELLECTUAL PROPERTY

UDO UDOMA & BELO-OSAGIE

Intellectual Property

SELECTED INDICATIVE EXPERIENCE STATEMENT

Google

Retained by Google to register the Google trademark in Nigeria and also provided general advice on the registration of domain names under Nigerian law.

Kimberly-Clark

Retained by Kimberley Clark Corporation (KCC) one of the largest manufacturer of consumable and disposable products in the world to provide legal support to its operations in Nigeria. The support required includes advising on importation, manufacturing and trademark licencing arrangements in Nigeria.

SIEMENS

Retained by Siemens to provide general advice on the protection of intellectual property rights under Nigerian law.

De La Rue

Retained by De La Rue Holdings Plc, a company registered in the UK to provide advice in relation to the protection of intellectual property rights under Nigerian Law, including remedies available to a claimant where there is an infringement of a proprietary right.

UBA United Bank for Africa

Retained by UBA Plc to advise on and registration of the numerous banking products of the bank at the Trade Marks Registry.

uac

As part of our role as legal advisers to the joint venture partners to the acquisition of UAC Foods Limited by Tiger Brands South Africa we also advised on the assignment of the trademark portfolio of UAC Foods Limited.

Intellectual Property

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Tiger Brands, in connection with its acquisition of 100% of the issued share capital of Deli Foods Nigeria Limited part of which entailed advising in relation to the existing intellectual property portfolio of the target entity.

Management of the IP portfolio of the client including the assignment of several trademarks, renewals and registration of the trademarks at the Nigerian Trade Marks Registry.

Represented Toro Pharmaceuticals Limited in opposition proceedings at the Nigerian Trademarks Registry.

Represented Olive Foundation (Nig) Ltd in a trademark infringement action at the Federal High Court.

Rendered advice on the registration and protection of trademarks and copyright under Nigerian law.

Advised Synergy Capital and Advisory Limited on the registration of its logo at the Trade Marks Registry.

UDO UDOMA & BELO-OSAGIE

Intellectual Property

SELECTED INDICATIVE EXPERIENCE STATEMENT

Cummins

Assisted with the registration of trademarks

emidan

Advised Emidan A/S in connection with the registration of trade and service marks under Nigerian law.

TFG The Foschini Group

Product registration and trademark licensing arrangements

HSBC

Advised HSBC on the registration of trade and service marks under Nigerian law. Processed and registered several trademarks at the Nigerian Trade Marks Registry.

LexMundi World Ready

Retained by Lex Mundi, the largest law firm network, to register and maintain its trademark registrations in Nigeria.

Bristow

Assisted with the registration of trademarks

Intellectual Property

SELECTED INDICATIVE EXPERIENCE STATEMENT

CARLYLE GROUP

Assisted with the registration of trademarks

MERGERS & ACQUISITIONS

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Tangerine Life

Advised Tangerine Life Insurance Limited in connection with the mandatory takeover bid in ARM Life PLC.

VEROD Capital Management

Advised Verod Capital Management Limited in connection with the acquisition of Tangerine Life Insurance Limited and the subsequent merger of Tangerine Life and ARM Life PLC.

LEAPFROG INVESTMENTS

We advised Leapfrog in connection with the subscription for 28.24% of the equity shares of AIICO Insurance PLC (AIICO) through a private placement.

CONTINENTAL REINSURANCE

Advised Continental Reinsurance PLC on its scheme or arrangement leading to the restructuring of the group, establishment of a Mauritius holding company, delisting of Continental Reinsurance from the NGX and its conversion into a private company.

AFRICAN CAPITAL ALLIANCE

Advised African Capital Alliance in connection with the purchase of Union Insurance Brokers Limited PLC.

Ecobank The Pan African Bank

Advised ETI on the acquisition of majority of the shares which it holds in Oceanic Insurance Company by Old Mutual (Africa) Holdings (Proprietary) Limited, a South African company.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

AFRICAN CAPITAL ALLIANCE

Advised Capital Alliance Private Equity, in connection with its investment of NGN3.3 billion in Cornerstone Insurance PLC.

ECP PRIVATE EQUITY

Advised the Emerging Capital Partners – led consortium of investors in connection with the acquisition of 67% of the equity of Continental Reinsurance PLC.

ECP PRIVATE EQUITY

Advised the Emerging Capital Partners - led consortium in connection with its divestment of 53.6% of Continental Reinsurance PLC to Saham through the sale of its Mauritius- based holding vehicle.

VEROD Capital Management

Advised Verod Capital Management Limited and Eustacia Limited in connection with Eustacia Limited's acquisition of 100% of AXA Mansard Pensions Limited.

VEROD Capital Management

Advised Verod Capital Management Limited and Eustacia Limited in connection with the acquisition of 45% equity in APT Pension Funds Managers Limited and the subsequent merger of AXA Mansard Pensions Limited and APT Pension Funds Managers Limited.

PAL pensions PENSIONS ALLIANCE LIMITED

Routinely advise Pension Alliance Limited in commercial and regulatory matters relating to its business as a pension fund administrator.

UDO UDOMA &
BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Swiss Re

Advised Swiss Re in connection with its acquisition of a 25% stake in Leadway Assurance Limited.

Ecobank
The Pan African Bank

Advised ETI in connection with the disposal of its 70% shareholding in Oceanic Life Assurance Limited ("Oceanic"); and on the merger between Oceanic and Old Mutual Nigeria Life Company Limited.

Swiss Re

Advised Swiss Re in connection with its investment in Hygeia HMO Limited, Nigeria's leading private healthcare company.

CARLYLE GROUP

Advised the Carlyle Group in connection with its US$147,000,000 acquisition of an 18% interest in Diamond Bank PLC through an acquisition of rights and participation in a rights issue of the Bank.

Actis
The positive power of capital

Advised Actis LLP on its divestment from the vehicle through which it held a significant minority interest of 14.78% in Diamond Bank PLC.

Stanbic Bank

Advised Stanbic IBTC Bank PLC in connection with its restructuring and compliance with regulations passed by the Central Bank of Nigeria ("CBN") in connection with the overhaul of the universal banking system with a particular focus on the disposal of its non-banking assets.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

AFRICAN CAPITAL ALLIANCE

Advised the African Capital Alliance-led consortium of multinational investors on the acquisition of a majority stake in Union Bank of Nigeria PLC, one of Nigeria's oldest listed banks.

MONTE DEI PASCHI DI SIENA BANCA DAL 1472

Advised Banca Monte dei Paschi di Siena, the third largest Italian bank) on the sale of its 0.7% equity stake in the capital of United Bank for Africa, a large listed bank.

Ecobank The Pan African Bank

Advised Ecobank Transnational Incorporated in connection with the disposal of the non-banking assets of the former Oceanic Bank International Limited in compliance with the CBN's regulations on the disposal of non-banking assets, including assets located outside of Nigeria.

Standard Bank

Advised Standard Bank of South Africa and Stanbic Bank Nigeria Limited on the merger between IBTC Chartered Bank PLC and Stanbic Bank Nigeria Limited and the tender offer made by Standard Bank of South Africa to acquire a minimum 50.1% shareholding in IBTC Chartered Bank PLC.

FirstBank Since 1894

Acted as Nigerian Counsel to First Bank of Nigeria PLC on its acquisition of majority shares of a bank in the Democratic republic of Congo.

IFC International Finance Corporation

Advised the International Finance Corporation, a member of the World Bank Group, on its equity investment of US$1.5 million in Tantalizers PLC, and a loan in the sum of US$7 million to the same company.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Actis
The positive power of capital

We acted as legal advisers to the Actis-led consortium in connection with the acquisition of 19.1% of the equity of Diamond Bank PLC.

Standard Bank

Retained by Standard Bank of South Africa ("SBSA") to carry out due diligence investigations on Oceanic Bank PLC and to advise on the structuring options for a possible investment/merger between SBSA's Nigerian subsidiary and Oceanic Bank.

Provided legal advice in connection with the US$130 million investment by two South African funds into Oceanic Bank.

THE CARLYLE GROUP

We advised Carlyle Investment Management LLC on the divestment by CSSAF DBN Holdings of shares representing about 3% of the share capital of Access Bank PLC

Ecobank
The Pan African Bank

Advised Ecobank Transnational Incorporated, on its acquisition of Oceanic Bank International PLC and the subsequent merger between the acquired Oceanic Bank and Ecobank Nigeria PLC.

Renaissance Capital

Advised Renaissance Capital in connection with their equity investment in Ecobank Transnational Incorporated, resulting in Renaissance Capital becoming the largest shareholder in ETI.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

We acted as Nigerian counsel to Tiger and its affiliates as lead investors in a US$170 million Series-C investment in Flutterwave LLC, the holding company of Flutterwave Nigeria and other subsidiaries.

We advised CardinalStone Capital Advisers Limited, on its investment of the sum of US$10 million in AppZone Mauritius Limited, which owns 95% of the shares in its Nigerian subsidiary, AppZone Limited

Advised Actis on its investment in Upstream Systems Limited, the parent of Avyra Systems Limited and Upstream Mobile Services Limited Nigeria (mobile monetization).

Advised Verod Capital Partners in connection with the acquisition of a significant minority interest in Central Securities Clearing System Limited, the securities clearing house of the Nigerian Stock Exchange, from several banks.

We advised Lafarge Holcim in connection with the acquisition of a cement company in South Africa from its subsidiary in Nigeria, Lafarge Africa PLC. The transaction took the form of a scheme of arrangement.

We advised on the restructuring of Lafarge Africa Plc through the merger of the parent with its subsidiary Lafarge Readymix.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised BUA Group in connection with the divestment of its shares involving US$275 million held in BUA Flour Mills Limited and BUA Pasta respectively, to Olam International Limited.

We advised PepsiCo Inc. and its subsidiaries on the acquisition of Food Concepts Plc's and the acquisition of certain intellectual property rights.

Advised Synergy Private Equity Fund LP in connection with its US$10,000,000 investment in Riggs Ventures West Africa PLC.

We advised Deli Foods Nigeria Limited, in relation to the sale by Deli Foods of real property and other assets to Prime Bisco Nigeria Limited.

Advised Synergy Private Equity Fund LP on its investment of US$15,000,000 in Africa Terminals Limited for the acquisition and development of storage terminals for petroleum products.

Advised LeapFrog on its investments in ARM Life PLC and its acquisition of shares in ARM Pension Managers (PFA) Limited.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

CAP plc
Chemical and Allied Products Plc

We advised CAP on the acquisition of Portland Paints and Products Nigeria PLC ("Portland") through a merger between CAP PLC and Portland.

DISTELL

Advised Distell in connection with the expansion of its business into Nigeria and its joint venture with, amongst other parties, the Anambra State Government, to establish a brewery in Nigeria.

echoVC

Advised EchoVC in relation to its US$300,000 investment in Netplusdotcom Nigeria Limited.

Kellogg's

Advised Kellogg's on its US$450 million acquisition of 50% in food distributor, Multipro Nigeria (a member of the Tolaram group).

AFRICAN CAPITAL ALLIANCE

Advised Capital Alliance Private Equity, in connection with its investment in Linetrale Gas Limited.

CREST
Agro Products Farms

We advised Crest Agro Product Farms Limited ("CAP Farms") on the acquisition of Crest Agro Infrastructure Company Limited ("CAIC") through a scheme of merger between CAP Farms and CAIC.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

ALBEMARLE

We advised Albemarle Corporation on the divestment of its shareholding in DICON Exploration Company Limited and NDCC Limited held through Dynamit Nobel GmbH.

LAFARGE

Advised Lafarge Africa PLC on the acquisition of Lafarge South Africa Holdings (Proprietary) Limited and Atlas Cement Company Limited, and interests in AshakaCem PLC, and United Cement Company of Nigeria Limited.

TIGER BRANDS

Advised Tiger Brands Limited on a tender offer to the minority shareholders of Dangote Flour Mills PLC. The bid was made following Tiger Brand's acquisition of a 63.35% shareholding in the company.

Unilever

Advised Unilever Nigeria PLC in connection with the voluntary takeover bid by Unilever Overseas Holding B.V. to acquire 944,465,532 shares of Unilever Nigeria PLC.

GUINNESS

Advised Guinness Nigeria PLC in connection with the proposed partial tender offer by Diageo PLC to the other shareholders of Guinness to acquire additional shares to increase Diageo's shareholding from 54.3% to as much as 70%.

MARSH & McLENNAN COMPANIES

Advised Marsh & McLennan Companies UK Limited on its R17,850,000 acquisition of 60% interest in Femi Johnson & Co. Limited from Alexander Forbes Afrinet Investments Services (Proprietary) Limited.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised the International Finance Corporation and General Electric Healthcare in connection with their US$13,136,000 equity and US$12.900,000 mezzanine investment in Eagle Eye Echo Scan.

Advised Cummins Inc. in connection with its US$2,531,000 acquisition of a 50% interest in Cummins West Africa Limited by its affiliate CMI Africa Holding BV from Leventis Power Systems Limited.

Advised Swift Network Limited in connection with its acquisition of Monarch Communication Limited's private network links licence and 99.9% interest in Chromecomm Limited, by way of share swap.

Advised UAC of Nigeria PLC in connection with an acquisition of a 49% stake by Famous Brands in UAC Restaurants Limited (UACR), which was hitherto a wholly- owned company of UAC.

Advised Verod in relation to its US$4,000,000 acquisition of a 50.1% stake in Niyya Farm Group by way of a subscription for shares, as well as the extension of a shareholder loan to the company in the sum of US$4,000,000.

We advised GardaWorld Security Corporation through Simpson Thacher & Bartlett LLP on its hostile takeover bid for G4S on the London Stock Exchange.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised GlaxoSmithKline PLC (UK) in connection with the disposal by GlaxoSmithKline Consumer Nigeria PLC of the 'Ribena' and 'Lucozade' brands.

Advised the International Finance Corporation and General Electric Healthcare in connection with their US$13,136,000 equity and US$12.900,000 mezzanine investment in Eagle Eye Echo Scan.

We advised Paradise View Investment Pte. Ltd in connection with its proposed investment of US$20,000,000, and consequent acquisition of 5.71% of the share capital in Transsnet Music Entertainment Group.

We assisted KMCI Investments Limited with the amendment of a Shareholders Agreement executed by key shareholders of FSDH Holding Company Limited in view of the investment by Kuramo Capital Management LLC.

Advised UAC Nigeria PLC on the divestment of 49% of its equity interest in MDS Logistics PLC.

Advised on the restructuring of UAC of Nigeria PLC ("UACN"), in which 21% of the equity of UACN, held by Unilever PLC UK, was cancelled in consideration of 40% of the equity of Tractor & Equipment Limited.

UDO UDOMA &
BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Cadbury Nigeria PLC and Stanmark Cocoa Processing Company Limited in connection with the merger of the two companies.

We advised DMG Events UK Limited in respect of its acquisition of an indirect controlling equity stake in CWC Events Africa Limited by way of an acquisition of the entire issued share capital of CWC Energy Holdings Limited.

Advised Consol Glass Proprietary Limited in connection with its US$32,000,00 acquisition of 51% of Glassforce Limited, an indigenous glass manufacturer.

Advised UAC of Nigeria PLC on its proposed acquisition of majority interest in Portland Paints PLC, a public company listed on the Nigerian Stock Exchange.

Advised UAC Nigeria PLC on its proposed acquisition of a majority stake in Livestock Feeds PLC, a public company listed on the Nigerian Stock Exchange.

Advised Capital Alliance in relation to its US$10,000,000 acquisition of a 14.5% stake in W akanow.com Limited.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Eat Well, Live Well. AJINOMOTO.

Advised Ajinomoto Co., Inc., Japan's largest food company, on the Nigerian law aspects of its acquisition of a 33.33% stake in Promasidor Holdings Limited

THE CARLYLE GROUP
GLOBAL ALTERNATIVE ASSET MANAGEMENT

Advised the Carlyle Group on the Nigerian law aspects of its acquisition of a significant stake in Global Credit Ratings, Africa's largest credit rating agency.

ATLAS | HOLDINGS

Advised Atlas Holdings LLC on the Nigerian law aspects of its acquisition of the printing business of the NCR Corporation.

IFC International Finance Corporation WORLD BANK GROUP

Advised IFC and the IFC African, Latin American and Caribbean Fund, LP (ALAC) in connection with equity investments of US$25,000,000 in Persianas Ltd.

sarens

Advised Sarens Group in connection with its joint venture arrangements with Buildwell, and assisted in establishing the Nigerian operations of the joint venture vehicle.

GR GROUPE ROCHER
YVES ROCHER FRANCE

Advised Groupe Rocher in connection with its joint venture arrangements with Montaigne Place.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Tiger Brands South Africa and UAC Nigeria PLC (one of Nigeria's largest conglomerates) on the acquisition by Tiger Brands South Africa of a 49% equity stake in UAC Foods Limited.

We advised KfW in connection with a multi-million-dollar equity investment in Babban Gona Farmer Services Nigeria Limited.

Advised Swift Networks Limited on its $24,700,000 acquisition of a 99% controlling interest in Sky Broadband Ventures Limited, a subsidiary of Direct-On-PC Limited.

Advised Cummins Inc. in connection with its US$2,531,000 acquisition of a 50% interest in Cummins W est Africa Limited by its affiliate CMI Africa Holding BV from Leventis Power Systems Limited.

Advised SABMiller on the Nigerian law aspects of the global restructuring of its business. As part of the restructuring, SABMiller transferred its alcoholic business in Voltic Nigeria Limited to Beverage Management Solutions Limited, and subsequently sold its entire stake in Voltic to Coca Cola Beverages Africa.

Advised Schlumberger in connection with the sale of Omnes Communication Nigeria Limited (part of the Schlumberger group) to Harris Corporation.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

etisalat

Advised EMTS in connection with the acquisition of Alheri Mobile Services Limited (the licensed holder of a spectrum licence) in Nigeria.

BOC

We advised BOC Holdings on the sale of its 60% equity stake in BOC Gases Nigeria PLC. The transaction involved a lot of regulatory interfaces including merger control clearance from the Federal Competition and Consumer Protection Commission, clearance by the Securities and Exchange Commission, as well as the approval of the Nigerian Stock Exchange.

AFRICAN CAPITAL ALLIANCE

Advised Capital Alliance Private Equity, in connection with its equity investment in, and loan to Bevpak Nigeria Limited, a Nigerian company involved in the manufacture of plastics.

SAB MILLER

Advised SABMiller PLC in connection with its acquisition of a 70.8% interest in Pabod Breweries Limited, a beverage manufacturing company, based in Port Harcourt, Rivers State.

Renaissance Capital

Advised Renaissance Capital in connection with their equity investment in GZ Industries Limited, a beverage packaging company.

ACUMEN

We advised Acumen Fund Inc on its investment of up to US$500,000 in Winock Solar Nigeria Limited.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

ECP PRIVATE EQUITY

Acted as Nigerian legal advisers to Emerging Capital Partners in connection with its investment of approximately $40 million in Notore Chemical Industries Limited.

AFRICAN CAPITAL ALLIANCE

Advised on the proposed redemption of a preference share investment by Capital Alliance Private Equity Limited and other preference shareholders in Accat Nigeria Limited, a Nigerian telecommunication services provider.

SAB MILLER

Advised SABMiller on the acquisition of 100% of the equity of Voltic Nigeria Limited, a mineral water and beverage company.

SAB MILLER

Advised SABMiller in connection with the restructuring of its various investments in Nigeria by bringing all its investments under one company, and the subsequent joint venture between the company and Castel.

etisalat MUBADALA

Represented Mubadala in connection with its acquisition of a GSM license in Nigeria, and advised Emerging Markets Telecommunications Company Limited, in connection with the establishment of its operations in Nigeria.

nitel m:tel

The firm was retained to represent an international telecoms operator in connection with its proposed bid to acquire a controlling interest in NITEL PLC and MTEL

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Actis
The positive power of capital

Advised Actis LLP in connection with in the acquisition of a significant interest in the 500 MW Azura IPP, being developed by Azura Power West Africa Limited.

AFIG FUNDS

The firm advised AFIG in relation to its acquisition of a 43% equity stake in Nigerian German Chemicals PLC

THE ABRAAJ GROUP

Advised the Abraaj Group in connection with its acquisition of a minority stake in Indorama Fertilizers B.V., the largest urea fertilizer manufacturer in Sub-Saharan Africa.

FirstBank
Since 1894

Advised First Bank of Nigeria PLC in connection with the divestment of its interest in First Registrars Limited in line with CBN regulations.

IFC International Finance Corporation
KINGDOM ZEPHYR
ECP PRIVATE EQUITY
Investec

Advised Investec, Kingdom Zephyr, ECP and IFC in connection with a substantial equity investment in IHS Nigeria PLC.

TASC

Advised Tasc Towers in connection with its proposed equity investment of between US$75 million and US$100 million in Swap Telecommunications Limited.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Compass Group International BV, a subsidiary of Compass Group Limited, in connection with the divestment of its 90% shareholding in W hassan Eurest Nigeria Limited

Advised the International Finance Corporation, a member of the World Bank Group, on its investment of $1.5 million in the equity of Tantalizers PLC, and a loan in the sum of $7 million to the same company.

Advised Tiger Brands South Africa, one of the largest fast moving consumer goods companies in Africa, in connection with its acquisition of 100% of the issued share capital of Deli Foods Nigeria Limited.

Advised Verod Capital Management Limited on its acquisition of the entire share capital of Union Trustees Limited.

Advised Actis in connection with its acquisition of Vlisco's affiliates in Nigeria.

Advised Afromedia PLC in connection with the proposed acquisition of a Kenyan outdoor advertising company. W e assisted with the selection of and worked with Kenyan Counsel.

UDO UDOMA &
BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Renaissance Capital

Advised Renaissance Capital in connection with their equity investment in Ecobank Transnational Incorporated, resulting in Renaissance Capital becoming the largest shareholder in ETI.

SYNERGY CAPITAL MANAGERS

Advised Synergy Capital on its investment in Suburban Fiber Company Limited, a Next Generation Broadband company focused on delivering home content solutions to retail end customers in Nigeria.

THE ABRAAJ GROUP

Advised the Abraaj Group in connection with the acquisition of a controlling stake in Fan Milk International, the majority shareholder in Fan Milk PLC.

Sahara GROUP

Advised Sahara Energy Resources Limited in connection with their proposed acquisition of the majority shares held by Agip Petroli in Nigeria Agip Oil Company PLC and conducted a legal due diligence on their behalf.

DeLaRue

Represented De La Rue PLC in connection with their proposed acquisition of a controlling interest in the Nigerian Security Printing and Minting Company Limited and conducted a legal due diligence on their behalf.

Actis
The positive power of capital

Advised Actis and the AIG African Infrastructure Fund in connection with their US$ 43.2 million acquisition of a substantial interest in Starcomms Nigeria Limited.

UDO UDOMA & BELO-OSAGIE

MERGERS & ACQUISITIONS

SELECTED INDICATIVE EXPERIENCE STATEMENT

adlevo CAPITAL

Advised Adlevo VAS Holdings and Adlevo Capital Managers, a technology-focused African private equity firm, on its investments in Rancard Mobility Limited.

Camelot

Acted as legal advisers to Camelot Security Solutions Limited in the proposed investment in it by in CP Moore.

IFC International Finance Corporation WORLD BANK GROUP

Acted as local counsel to the IFC in respect of their $15 million equity investment in MTN Nigeria Communications Limited; being part of the $100 million financing provided by the IFC.

AIIM AFRICAN INFRASTRUCTURE INVESTMENT MANAGERS

Advised African Infrastructure Investment Fund 2 (AIIF 2) in relation to its US$60,267,592.30 indirect equity investment of a minority interest in IHS Holding Limited, the parent of IHS Nigeria PLC.

OIL & GAS

UDO UDOMA & BELO-OSAGIE

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Aipec

We advised AIPEC Oil and Gas Limited on the exit of Gunvor Group Limited and its wholly owned subsidiary, ClearCoast B. V. from the Aipec.

PetroMarker

The firm is advising PetroMarker A.S, a leading controlled source electro-magnetic (CSEM) survey and data processing oil service company, on corporate establishment in Nigeria, with particular focus on local content requirements.

TGS

We advised TGS-Nopec Geophysical Company ASA on the establishment of joint ventures with local Nigerian companies. We also advised the company on structuring the joint-venture entity to ensure compliance with the requirements of the Local Content Act.

Transocean

The firm advised Transocean Support Services (Nigeria) Limited on local content compliance parameters, in connection with the operations of its Nigerian subsidiary, Indigo Drilling Limited.

Bristow

The firm advises Bristow Group Inc. – a company that provides helicopter transportation services to the Nigerian oil and gas sector – on the impact of the local content legislation on its Nigerian operations.

Schlumberger

We advised Schlumberger Nigeria Limited on the powers of the Department of Petroleum Resources to grant rights to acquire, process, promote, market and license geophysical information obtained from petroleum exploration activities.

UDO UDOMA & BELO-OSAGIE

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

ROSETTI MARINO

We advised Rosetti Marino S.p.A, in relation to a joint venture arrangement with Pivot Gis Limited, a Nigerian oil and gas service company. We also advise Rosetti's Nigerian subsidiary on its operations within the oil and gas space.

BECHTEL

We advised Bechtel Limited, one of the largest construction companies in the world, in relation to its involvement in the Brass LNG Project in Nigeria.

SHELF DRILLING

We advised Shelf Drilling in relation to structuring its Nigerian operations to ensure compliance with the requirements of Nigerian law, including the Local Content Act. We also assisted in obtaining the relevant licences.

KCA DEUTAG
Operating safely, succeeding globally.

We are advising KCA Deutag in connection with its local subsidiary's acquisition of interests in 2 land drilling rigs. We are advising on the most efficient acquisition and funding structure, with a view to ensure compliance with the requirements of applicable local content laws.

GAJAH INVESTMENT GROUP

The firm advised the Gajah Investment Group on its proposed acquisition of economic interests in a production sharing contract asset.

SEVEN ENERGY

The firm advised Seven Energy and its Nigerian subsidiary, Accugas Limited, on the restructuring of its Gas Sale and Purchase Agreement ("GSPA") with Ibom Power Company Limited.

UDO UDOMA & BELO-OSAGIE

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

Akin Gump

The firm advised the UK offices of Akin Gump in connection with its role as legal advisers to bondholders of a Nigerian exploration and production company.

GP Geometric Power

We are negotiating a Gas Sale and Purchase Agreement, on behalf of Oma Power Generation Company Limited, for the sale of approximately 120 mmscf of natural gas per day from Accugas' Ukunafun operations.

8 Miles

We advised 8 Miles LLP on its acquisition of interests in an indigenous downstream operator's lube blending and petroleum haulage businesses.

The Abraaj Group

The firm advised Abraaj during its acquisition of indirect interests in a petrochemical manufacturing company.

LUKOIL

We advised Lukoil Overseas Nigeria Limited in connection with its acquisition of a suite of interests in Oil Mining Lease 140 ("OML 140"), including the acquisition of direct participating interests and contractor interests in a Production Sharing Contract.

seplat

The firm provided advice to the Joint Bookrunners in connection with the initial public offer and dual listing of the shares of Seplat Petroleum Development Company Plc on the Nigerian and London Stock Exchanges.

UDO UDOMA & BELO-OSAGIE

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm is providing asset restructuring and tax advice to a state-owned-oil company in connection with its Nigerian operations.

We advised AMNI International Petroleum Development Company Limited, a company which held interests in various Oil Prospecting Licences, on the sale of its entire share capital to Kapetrol Limited.

We advised Seven Energy on its acquisition of East Horizon Gas Company Limited, a pipeline operating company.

We advised the Governors of some States of the Federation on the socio-economic implications, and the potential consequences thereof, of the proposed Petroleum Industry Bill presented by the executive arm of government.

We advised KNOC on its potential exposure under its production sharing contract with the Nigerian National Petroleum Corporation following a dispute with the Federal Government.

We advised Statoil UK on its participation in a tender process for the purchase of Nigerian crude oil grades from the Nigerian National Petroleum Corporation.

UDO UDOMA & BELO-OSAGIE

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

SEVEN ENERGY

We conducted due diligence investigations and advised Sahara Energy Resources (Nigeria) Limited in connection with its bid to acquire a controlling interest in (the then) Nigerian Agip Oil Company Plc.

Hogan Lovells

The firm provided advice to Hogan Lovells, an English law firm, on various tax, constitutional and other applicable laws in connection with a proposed investment by its client in the Nigerian gas sector.

THE WORLD BANK

We were retained by the World Bank to assess and recommend a strategy to be implemented by the Federal Government of Nigeria for the enhancement of private sector participation in the Nigerian downstream gas sector.

We represented the Akwa Ibom State government in negotiations for the establishment of an oil refinery and advised on issues arising in connection with the transaction.

GZI
GZ INDUSTRIES LIMITED

The firm provided advice and reviewed contracts and sales agreement in respect of a gas sale and purchase agreement between Shell Gas Company and GZ Industries Limited.

SEVEN ENERGY

The firm advised Septa Energy on the validity of a suite of upstream agreements, including a farm-out agreement, a joint operation agreement and a technical services agreement.

UDO UDOMA & BELO-OSAGIE

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

SEVEN ENERGY

We advised the Seven Energy group on the regulatory implications of a proposed loan and asset restructuring in favour of the group's lenders.

HNA

We are advising HNA on its proposed acquisition of a 51% stake in the global oil storage terminal business of Glencore International AG, which includes an interest in the Nigerian joint venture entity, Folawiyo Energy Limited.

Sahara Group

We are advising the Sahara group on the merger/business combination of nine of its subsidiaries companies.

MILHOUSE ENGINEERING & CONSTRUCTION

The firm advised Milhouse International LLC in connection with its proposed acquisition of majority participating interests in the Tom Shot Bank Marginal Field.

IOTA Together

We advised IOTA on corporate establishment in Nigeria, with a particular focus on local content compliance.

TRAFIGURA

We drafted and negotiated Trafigura's throughput and berthing agreements with Ecolink Limited.

OIL & GAS

SELECTED INDICATIVE EXPERIENCE STATEMENT

We are advising Veolia on the establishment of a joint venture entity with its Nigerian partners, International Energy Services Limited in Nigeria.

PRIVATE EQUITY

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

dmg::events

We advised DMG Events UK Limited in respect of its acquisition of an indirect controlling equity stake in CWC Events Africa Limited by way of an acquisition of the entire issued share capital of CWC Energy Holdings Limited.

KFW
Bank aus Verantwortung

We advised KfW in connection with a multi-million-dollar equity investment in Babban Gona Farmer Services Nigeria Limited.

LeapFrog

We advised Leapfrog in connection with the subscription for 28.24% of the equity shares of AIICO Insurance PLC (AIICO) through a private placement.

We acted as Nigerian counsel to Tiger and its affiliates as lead investors in a USD 170 million Series-C investment in Flutterwave LLC, the holding company of Flutterwave Nigeria and other subsidiaries.

CARDINALSTONE

We advised CardinalStone Capital Advisers Limited, on its investment of the sum of USD10 million in AppZone Mauritius Limited, which owns 95% of the shares in its Nigerian subsidiary, AppZone Limited

BOC
A Member of The Linde Group

We advised BOC Holdings UK on the sale of its 60% equity stake in BOC Gases Nigeria PLC (BOC Nigeria). The transaction involves a lot of regulatory interfaces including merger control clearance from the Federal Competition and Consumer Protection Commission, clearance by the Securities and Exchange Commission, as well as the approval of the Nigerian Stock Exchange and the Central Bank of Nigeria.

UDO UDOMA &
BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

VEROD Capital Management

We acted for Verod, through its investment vehicle, Eustacia Limited, to acquire 100% of AXA Mansard Pensions Limited ("AXA Mansard") and subsequently acquire 45% in APT Pension Funds Managers Limited ("APT Pension"). Sequel to the acquisitions, Verod intends to merge both pension funds into one single entity and will own a majority stake in the enlarged entity.

ACUMEN

We advised Acumen Fund Inc on its investment of up to US$500,000 in Winock Solar Nigeria Limited.

THE ABRAAJ GROUP

Advised the Abraaj Group in connection with its acquisition of a minority stake in Indorama Fertilizers B.V., the largest urea fertilizer manufacturer in Sub-Saharan Africa.

SAB MILLER

Advised SABMiller on the Nigerian law aspects of the global restructuring of its business. As part of the restructuring, SABMiller transferred its alcoholic business in Voltic Nigeria Limited to Beverage Management Solutions Limited, and subsequently sold its entire stake in Voltic to Coca Cola Beverages Africa.

Eat Well, Live Well. AJINOMOTO.

Advised Ajinomoto Co., Inc., Japan's largest food company, on the Nigerian law aspects of its acquisition of a 33.33% stake in Promasidor Holdings Limited.

THE ABRAAJ GROUP

Advised the Abraaj Group in connection with the acquisition of a controlling stake in Fan Milk International, the majority shareholder in Fan Milk PLC.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

BUA GROUP

Advised BUA Group in connection with the divestment of its shares involving USD275 million held in BUA Flour Mills Limited and BUA Pasta respectively, to Olam International Limited.

DISTELL

Advised Distell in connection with the expansion of its business into Nigeria and its joint venture with, amongst other parties, the Anambra State Government, to establish a brewery in Nigeria.

Tiger Brands

Advised Tiger Brands Limited on a tender offer to the minority shareholders of Dangote Flour Mills PLC. The bid was made following Tiger Brand's acquisition of a 63.35% shareholding in the company.

Kellogg's

We advised Kellogg's on its US$450 million acquisition of 50% in food distributor, Multipro Nigeria (a member of the Tolaram group).

uac

Advised UAC of Nigeria PLC in connection with an acquisition of a 49% stake by Famous Brands in UAC Restaurants Limited (UACR), which was hitherto a wholly- owned company of UAC.

VEROD Capital Management

Advised Verod in relation to its US$4,000,000 acquisition of a 50.1% stake in Niyya Farm Group by way of a subscription for shares, as well as the extension of a shareholder loan to the company in the sum of US$4,000,000.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Cadbury Nigeria PLC and Stanmark Cocoa Processing Company Limited in connection with the merger of the two companies.

Advised UAC Nigeria PLC on the divestment of 49% of its equity interest in MDS Logistics PLC.

Advised on the restructuring of UAC of Nigeria PLC("UACN"), in which 21% of the equity of UACN, held by Unilever PLC UK, was cancelled in consideration of 40% of the equity of Tractor & Equipment Limited.

Advised UAC of Nigeria PLC on its proposed acquisition of majority interest in Portland Paints PLC, a public company listed on the Nigerian Stock Exchange.

Advised UAC Nigeria PLC on its proposed acquisition of a majority stake in Livestock Feeds PLC, a public company listed on the Nigerian Stock Exchange.

Advised IFC and the IFC African, Latin American and Caribbean Fund, LP (ALAC) in connection with equity investments of US$25,000,000 in Persianas Ltd.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Tiger Brands South Africa and UAC Nigeria PLC (one of Nigeria's largest conglomerates) on the acquisition by Tiger Brands South Africa of a 49% equity stake in UAC Foods Limited.

Advised Adlevo VAS Holdings and Adlevo Capital Managers, a technology-focused African private equity firm, on its investments in Rancard Mobility Limited.

Advised SABMiller on the acquisition of 100% of the equity of Voltic Nigeria Limited, a mineral water and beverage company.

Advised SABMiller PLC in connection with its acquisition of a 70.8% interest in Pabod Breweries Limited, a beverage manufacturing company, based in Port Harcourt, Rivers State.

Acted as legal advisers to both Cadbury Nigeria PLC and Stanmark Cocoa Processing Company Limited on their proposed merger.

Advised the International Finance Corporation, a member of the World Bank Group, on its investment of $1.5 million in the equity of Tantalizers PLC, and a loan in the sum of $7 million to the same company.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Tiger Brands South Africa, one of the largest fast moving consumer goods companies in Africa, in connection with its acquisition of 100% of the issued share capital of Deli Foods Nigeria Limited.

Advised Marsh & McLennan Companies UK Limited on its R17,850,000 acquisition of 60% interest in Femi Johnson & Co. Limited from Alexander Forbes Afrinet Investments Services (Proprietary) Limited.

Advised the BUA Group in connection with an indirect acquisition of certain port facilities.

Advised Cummins Inc. in connection with its US$2,531,000 acquisition of a 50% interest in Cummins West Africa Limited by its affiliate CMI Africa Holding BV from Leventis Power Systems Limited.

Advised Standard Bank of South Africa and Stanbic Bank Nigeria Limited on the merger between IBTC Chartered Bank PLC and Stanbic Bank Nigeria Limited and the tender offer made by Standard Bank of South Africa to acquire a minimum 50.1% shareholding in IBTC Chartered Bank PLC.

Advised GlaxoSmithKline PLC (UK) in connection with the disposal by GlaxoSmithKline Consumer Nigeria PLC of the ‘Ribena’ and ‘Lucozade’ brands.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

gsk GlaxoSmithKline

Advised GlaxoSmithKline PLC (UK) in connection with the proposed scheme of arrangement pursuant to which GSK PLC (UK) proposed to increase its equity interest in GlaxoSmithKline Consumer Nigeria PLC, buy out minorities and de-list the company.

SWIFT NETWORKS

Advised Swift Network Limited in connection with its acquisition of Monarch Communication Limited's private network links licence and 99.9% interest in Chromecomm Limited, by way of share swap.

Ecobank The Pan African Bank

Advised Ecobank Transnational Incorporated, on its acquisition of Oceanic Bank International PLC and the subsequent merger of the acquired Oceanic Bank and Ecobank Nigeria PLC,

Ecobank The Pan African Bank

Advised ETI in connection with the disposal of its 70% shareholding in Oceanic Life Assurance Limited ("Oceanic"); and on the merger between Oceanic and Old Mutual Nigeria Life Company Limited.

Consol

Advised Consol Glass Proprietary Limited in connection with its US$32,000,00 acquisition of 51% of Glassforce Limited, an indigenous glass manufacturer.

Stanbic Bank

Advised Stanbic IBTC Bank PLC in connection with its restructuring and compliance with regulations passed by the Central Bank of Nigeria ("CBN") in connection with the overhaul of the universal banking system with a particular focus on the disposal of its non-banking assets.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

FirstBank
Since 1894

Advised First Bank of Nigeria Plc in connection with the divestment of its interest in First Registrars Limited in line with CBN regulations.

SWIFT NETWORKS

Advised Swift Networks Limited on its $24,700,000 acquisition of a 99% controlling interest in Sky Broadband Ventures Limited, a subsidiary of Direct-On-PC Limited.

IFC International Finance Corporation WORLD BANK GROUP

Advised Cummins Inc. in connection with its US$2,531,000 acquisition of a 50% interest in Cummins West Africa Limited by its affiliate CMI Africa Holding BV from Leventis Power Systems Limited.

Renaissance Capital

Advised Renaissance Capital in connection with their equity investment in GZ Industries Limited, a beverage packaging company.

Schlumberger

Advised Schlumberger in connection with the sale of Omnes Communication Nigeria Limited (part of the Schlumberger group) to Harris Corporation.

AFRICAN CAPITAL ALLIANCE

Advised EMTS in connection with the acquisition of Alheri Mobile Services Limited (the licensed holder of a spectrum licence) in Nigeria.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

AFRICAN CAPITAL ALLIANCE

Advised the African Capital Alliance-led consortium of multinational investors on the acquisition a majority stake in Union Bank of Nigeria PLC, one of Nigeria's oldest listed banks.

Provided legal advice in connection with the US$130 million investment by two South African funds into Oceanic Bank.

etisalat

Acted as Nigerian legal advisers to Emerging Capital Partners in connection with its investment of approximately $40 million in Notore Chemical Industries Limited.

AFRICAN CAPITAL ALLIANCE

Advised on the proposed redemption of a preference share investment by Capital Alliance Private Equity Limited and other preference shareholders in Accat Nigeria Limited, a Nigerian telecommunication services provider.

MONTE DEI PASCHI DI SIENA BANCA DAL 1472

Advised Banca Monte dei Paschi di Siena, the third largest Italian bank) on the sale of its 0.7% equity stake in the capital of United Bank for Africa, a large listed bank.

etisalat MUBADALA

Represented Mubadala in connection with its acquisition of a GSM license in Nigeria, and advised Emerging Markets Telecommunications Company Limited, in connection with the establishment of its operations in Nigeria.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Ecobank Transnational Incorporated in connection with the disposal of the non-banking assets of the former Oceanic Bank International Limited in compliance with the CBN's regulations on the disposal of non-banking assets. Including assets located outside of Nigeria.

Advised ETI on the acquisition of majority of the shares which it holds in Oceanic Insurance Company by Old Mutual (Africa) Holdings (Proprietary) Limited, a South African company.

Advised Investec, Kingdom Zephyr, ECP and IFC in connection with a substantial equity investment in IHS Nigeria PLC.

The firm was retained to represent an international telecoms operator in connection with its proposed bid to acquire a controlling interest in NITEL PLC and MTEL.

Advised Tasc Towers in connection with its proposed equity investment of between US$75 million and US$100 million in Swap Telecommunications Limited.

Advised Compass Group International BV, a subsidiary of Compass Group Limited, in connection with the divestment of its 90% shareholding in Whassan Eurest Nigeria Limited

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Afromedia PLC in connection with the proposed acquisition of a Kenyan outdoor advertising company. We assisted with the selection of and worked with Kenyan Counsel.

Advised Renaissance Capital in connection with their equity investment in Ecobank Transnational Incorporated, resulting in Renaissance Capital becoming the largest shareholder in ETI.

We acted as legal advisers to the Actis-led consortium in connection with the acquisition of 19.1% of the equity of Diamond Bank PLC.

Retained by Standard Bank of South Africa ("SBSA") to carry out due diligence investigations on Oceanic Bank PLC and to advise on the structuring options for a possible investment/merger between SBSA's Nigerian subsidiary and Oceanic Bank.

Advised Sahara Energy Resources Limited in connection with their proposed acquisition of the majority shares held by Agip Petroli in Nigeria Agip Oil Company PLC and conducted a legal due diligence on their behalf.

Represented De La Rue PLC in connection with their proposed acquisition of a controlling interest in the Nigerian Security Printing and Minting Company Limited and conducted a legal due diligence on their behalf.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

access

Advised Access Investment and Securities Limited in connection with the initial public offering of 10 million units of N100 each of the Access Fixed Income Fund.

Actis The positive power of capital

Advised Actis in connection with its acquisition of Vlisco's affiliates in Nigeria.

echoVC

Advised EchoVC in relation to its US$300,000 investment in Netplusdotcom Nigeria Limited.

Actis The positive power of capital

Advised Actis LLP on its divestment from the vehicle through which it held a significant minority interest of 14.78% in Diamond Bank PLC.

AFRICAN CAPITAL ALLIANCE

Advised African Capital Alliance in connection with the purchase of Union Insurance Brokers Limited PLC.

LAFARGE

Advised Lafarge Africa PLC on the acquisition of Lafarge South Africa Holdings (Proprietary) Limited and Atlas Cement Company Limited, and interests in AshakaCem PLC, and United Cement Company of Nigeria Limited.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

CARLYLE GROUP

Advised the Carlyle Group in connection with its US$147,000,000 acquisition of an 18% interest in Diamond Bank PLC through an acquisition of rights and participation in a rights issue of the Bank.

Unilever

Advised Unilever Nigeria PLC in connection with the voluntary takeover bid by Unilever Overseas Holding B.V. to acquire 944,465,532 shares of Unilever Nigeria PLC.

GUINNESS

Advised Guinness Nigeria PLC in connection with the proposed partial tender offer by Diageo PLC to the other shareholders of Guinness to acquire additional shares to increase Diageo's shareholding from 54.3% to as much as 70%.

SYNERGY CAPITAL MANAGERS

Advised Synergy Private Equity Fund LP in connection with its US$10,000,000 investment in Riggs Ventures West Africa PLC.

SYNERGY CAPITAL MANAGERS

Advised Synergy Private Equity Fund on its US$1,000,000 investment in Netplusdotcom Nigeria Limited and purchase of US$2,000,000 convertible redeemable notes.

SYNERGY CAPITAL MANAGERS

Advised Synergy Private Equity Fund LP on its investment of US$15,000,000 in Africa Terminals Limited for the acquisition and development of storage terminals for petroleum products.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised the Emerging Capital Partners - led consortium in connection with its divestment of 53.6% of Continental Reinsurance PLC to Saham through the sale of its Mauritius-based holding vehicle.

Advised Verod Capital Partners in connection with the of a significant minority interest in Central Securities Clearing System Limited, the securities clearing house of the Nigerian Stock Exchange, from several banks.

We acted as Solicitors to the Offer in connection with the offer for subscription of 750,000 units of =N=1,000 each in the Coral Growth Fund and 500,000 units of =N=1,000 each in the Coral Ethical Fund.

Advised Swiss Re in connection with its investment in Hygeia HMO Limited, Nigeria's leading private healthcare company.

Advised Swiss Re in connection with its acquisition of a 25% stake in Leadway Assurance Limited.

Advised Atlas Holdings LLC on the Nigerian law aspects of its acquisition of the printing business of the NCR Corporation.

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised the Carlyle Group on the Nigerian law aspects of its acquisition of a significant stake in Global Credit Ratings, Africa's largest credit rating agency.

Advised Synergy Capital on its investment in Suburban Fiber Company Limited, a Next Generation Broadband company focused on delivering home content solutions to retail end

Advised Actis LLP in connection with in the acquisition of a significant interest in the 500 MW Azura IPP, being developed by Azura Power West Africa Limited.

Advised Actis and the AIG African Infrastructure Fund in connection with their US$ 43.2 million acquisition of a substantial interest in Starcomms Nigeria Limited.

Advised the Emerging Capital Partners – led consortium of investors in connection with the acquisition of 67% of the equity of Continental Reinsurance PLC.

Acted as legal advisers to Camelot Security Solutions Limited in the proposed investment in it by in CP Moore.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Acted as local counsel to the IFC in respect of their $15 million equity investment in MTN Nigeria Communications Limited; being part of the $100 million financing provided by the IFC.

Advised African Infrastructure Investment Fund 2(AIIF 2) in relation to its US$ 60,267,592.30 indirect equity investment of a minority interest in IHS Holding Limited, the parent of IHS Nigeria Plc.

Advised the International Finance Corporation and General Electric Healthcare in connection with their US$13,136,000 equity and US$12.900,000 mezzanine investment in Eagle Eye Echo Scan.

Advised Capital Alliance in relation to its US$10,000,000 acquisition of a 14.5% stake in Wakanow.com Limited.

Advised Verod Capital Management Limited on its acquisition of the entire share capital of Union Trustees Limited.

Advised Actis on its investment in Upstream Systems Limited, the parent of Avyra Systems Limited and Upstream Mobile Services Limited Nigeria (mobile monetization).

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised Adlevo Capital LLC on its investment of US$2,300,000 in Solo Phones Nigeria Limited.

The firm advised AFIG in relation to its acquisition of a 43% equity stake in Nigerian German Chemicals PLC.

Advised Capital Alliance Private Equity, in connection with its equity investment in, and loan to Bevpak Nigeria Limited, a Nigerian company involved in the manufacture of plastics.

Advised Capital Alliance Private Equity, in connection with its investment in Linetrale Gas Limited.

Advised Amni International Petroleum Development Company Limited, its shareholders and board on the sale of 100% of its equity to Kapetrol Nigeria Limited.

We acted as Solicitors to the Offer in connection with an offer for subscription of 1 billion units of =N=1 each in the IBTC Ethical Fund (a registered unit trust scheme).

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

AFRICAN CAPITAL ALLIANCE

Advised Capital Alliance Private Equity, in connection with its investment of =N=3.3 billion in Cornerstone Insurance PLC.

ECP PRIVATE EQUITY

Advised Emerging Capital Partners in connection with a US$ 35 million investment by a fund which ECP manages, in Ocean & Oil Investments Limited.

IFHA INVESTMENT FUNDS FOR HEALTH IN AFRICA

Advised the International Fund for Health in Africa (IFHA) in connection with its investment in Hygeia Nigeria Limited.

CHAPEL HILL DENHAM

Advised Chapel Hill Advisory Partners Limited on the formation of the Women's Investment Fund and the offer for subscription of 2,500,000 units of =N=100 in the Fund.

AFRINVEST

Advised Afrinvest in relation to the restructuring of the Nigerian International Debt Fund (a closed-ended fund) into an open ended fund. We had originally advised on the initial establishment of the fund.

fsdh ASSET MANAGEMENT LTD

Advised FSDH Asset Management Limited in relation to the =N=13,390,000,000 HMK REIT issue and with respect to its role as the manager of the fund.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

AFRICAN DEVELOPMENT BANK GROUP

Advised the African Development Bank and certain pension fund administrators on their investment in the ARM-Harith Infrastructure Fund, Nigeria's first indigenously developed and managed Infrastructure Fund.

ZENITH CAPITAL

Advised Zenith Capital Mutual Funds in connection with the formation and public offering of three mutual funds established by Zenith Capital - the Zenith Equity Fund, Zenith Ethical Fund and the Zenith Income Fund - with a combined value of =N=7 billion.

fsdh ASSET MANAGEMENT LTD

Advised in connection with setting up of the Coral Growth Fund and acted as Solicitors to the Offer in connection with the offer for subscription of 750,000 units of =N=1,000 in the fund.

GROUPE ROCHER

YVES ROCHER FRANCE

Advised Groupe Rocher in connection with its joint venture arrangements with Montaigne Place.

sarens

Advised Sarens Group in connection with its joint venture arrangements with Buildwell, and assisted in establishing the Nigerian operations of the joint venture vehicle.

INTAFACT BEVERAGES LIMITED

On the US$87.5 billion consolidation of three AB Inbev Nigerian subsidiaries – Intafact Beverages Limited, Pabod Breweries Limited and

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

Sahara Energy Group on the downstream business combination of nine of its group companies.

Leapfrog Investments on its =N=11.7 billion acquisition of a 25% equity stake in ARM Pension (Managers) Limited, from Asset Resource Management Company Limited, through LeapFrog's financial inclusion fund

LeapFrog Investment's US$25.6 million acquisition of a significant stake in eTranzact Global (BVI) Limited.

HNA Group on its US$775 million acquisition of a significant stake in the global oil storage terminals business of Glencore International AG.

Capital Alliance Private Equity IV Limited on its proposed investment in Ashwah Holdings Limited, the Mauritian parent company of Daraju Industries Limited.

TPG Capital on its US$47.5 million investment in Cellulant Corporation, a group of entities operating a payments ecosystem connecting financial sector customers, farmers, mobile network operators and businesses to their increasingly mobile customers.

UDO UDOMA & BELO-OSAGIE

PRIVATE EQUITY

SELECTED INDICATIVE EXPERIENCE STATEMENT

CARLYLE GROUP

Carlyle on its US$38.5 million acquisition of a significant stake in Global Credit Ratings.

SYNERGY CAPITAL MANAGERS

Synergy Capital Managers on its US$16.5 million investment in Northstar Finance Services limited.

Dynasty Group Engineers & Surveyors

Dynasty Group Holdings on its US$25 million investment in Eage Eye Echo-Scan Services Limited.

PRO BONO

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

HACEY

Provided advice to HACEY Health Initiative (“**HACEY**”) on the legal framework regarding female genital mutilation (“**FGM**") in Nigeria, with particular emphasis on applicable FGM laws in Osun, Oyo and Ekiti states in support of their initiative titled “The Stop Cut Project”. The Report developed from the research was launched in November 2021 as part of HACEY’s efforts at increasing awareness of The Stop Cut Project.

MALALA FUND

Conducted research on campaigning and political activity laws affecting civil society organization and non-profit that aim to increase access to education for girls.

ONE

Provided Virtual Anti-Harassment Training to One Campaign’s Nigerian Staff

ytf

Advised on the registration of Youth for Technology Foundation intellectual property rights and reviewed template employment contracts to protect their intellectual property rights

WAAW FOUNDATION
Working to Advance STEM education for African Women

Advised Working to Advance STEM Education for African Women (WAAW) Foundation on its human resource policies and its compliance with Nigerian laws and reviewed their template employment contract

WAAW FOUNDATION
Working to Advance STEM education for African Women

Advised Working to Advance STEM Education for African Women (WAAW) Foundation on its tax compliance obligation as an employer in Nigeria.

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

MERCY CORPS

Advised Mercy Corps on the compliance of its privacy policy with Nigerian data protection laws

DOCUBOX EAST AFRICAN DOCUMENTARY FILM FUND

Advised the East African Documentary Film Fund ("Docubox") on Nigerian laws regarding censorship and public exhibition of films and video works in relation to the screening of films in Nigeria.

CATALYST 2030 Collaborating to achieve the SDGs

Contributed to the "Catalyst 2030: Social Enterprise Policy Survey" questionnaire from Lex Mundi ProBono Foundation by identifying the policies and legal systems that help social enterprise flourish and providing recommendations for policies and programs that could be adopted to make Nigeria better for social enterprises.

MALALA FUND

Advised Malala Fund on the incorporation of a non-profit organisation in Nigeria.

NRC NORWEGIAN REFUGEE COUNCIL

Advised the Norwegian Refugee Council (the "**NRC**") on the existing legal framework for Community Land Trusts ("**CLT**") in Nigeria as part of a report to assist the NRC in comparing CLT laws in Nigeria, Kenya, Uganda, Bangladesh, Iraq and Colombia. We also coordinated legal counsel in these jurisdictions to prepare the report.

CONVERGENCE BLENDING GLOBAL FINANCE

Advised Convergence Blended Finance, Inc, a global network in blended finance that works to increase private sector investment in developing countries, on its regulatory and compliance obligations in Nigeria

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

Contributed to Gun Free South Africa comparative research project on firearms ownership and safety laws in various jurisdictions, including Nigeria.

Advised Young Professional Leaders Organization on its proposed aid to the Lagos State Government to combat the spread of the Covid-19 virus.

Contributed to the Cyrus R Vance Centre for International Justice of the New York Bar Questionnaire on Gender Equality in Administration of Justice

Advised Care USA on its registration options in Nigeria and reviewed the draft articles of association of Care USA's entity in Nigeria.

Provided pro bono legal advisory to Save the Children ("**SC**") in connection with a proposed consultancy contract with the Kogi State Government ("KSG") as part of a World Bank financing programme intended to target childhood malnutrition in Nigeria. We also provided tax advice in relation to tax matters arising from a similar project by SC in Oyo State.

We acted as the international coordinating firm in relation to a multi-jurisdictional research project for Integrate Health and Community Health Impact Coalition in their bid to explore ways of improving the welfare of community health workers in Brazil, Ghana, Nigeria, South Africa and Rwanda.

UDO UDOMA &
BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

LINKING HANDS FOUNDATION

Drafting and reviewing documents including the MoU between the Linking Hands Foundation and donors/parents/caregivers.

TrustLaw

Advised trust law partners on various issues regarding operation in Nigeria.

EVPA — EUROPEAN VENTURE PHILANTHROPY ASSOCIATION

Advised the European Venture Philanthropy Association on the incorporation of a not-for-profit organisation and drafting of the Consultancy Agreement.

EQUAL ACCESS INTERNATIONAL

Advised and assisted a non-profit in creating communications strategies and outreach solutions for the developing world.

CLOONEY FOUNDATION FOR JUSTICE

Conducted research on trial observation rights and procedures for a non-profit dedicated to advancing justice in courtrooms, communities and classrooms around the world.

LUMOS

Conducted research on orphanage trafficking and other abuses in institutional care for charity working to reduce the number of children in institutional care.

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

Provision of structuring advice for Ashoka, which serves as a global association of the world's leading social entrepreneurs.

Advising Reall Limited in connection with the debt financing to the Miller Fuller Foundation for the construction of affordable housing units in Nasarawa State.

Advised the Private Agencies Collaborating Together on the structuring of a not-for-profit organisation in Nigeria.

Advised Malaria Consortium Nigeria on local labour laws.

Prepared a Nigerian Intellectual Property Law Guide for Advocates for International Development.

Advised Open Contracting Partnership on private-public partnerships and procurement laws and regulations in Nigeria.

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

WORLD BANK GROUP

Contributed to the World Bank Group's *Women, Business and the Law Report* on issues relation to the rights and protection of women.

WACSI
WEST AFRICA CIVIL SOCIETY INSTITUTE

Advised the West Africa Civil Society Institute on alternative sources of funding for non-governmental organisations in Nigeria.

CREATIVE MEDIA CENTRE FOR DEVELOPMENT

Advised the Creative Media Centre for Development on local labour laws issues.

HUGIN
HOWARD UNIVERSITY GLOBAL INITIATIVE NIGERIA

Alsec incorporated Howard University Global Initiative-Nigeria Ltd/Gte.

SLA
She.Leads.Africa

Alsec incorporated the Incorporated Trustees of She Leads Africa Women Entrepreneurs Foundation

actionaid

Advised ActionAid Nigeria on data protection.

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

KickStart — The Tools to End Poverty

Assisted KickStart International on the establishment of a Nigerian entity.

montpelier Foundation

Advised the Montpelier Foundation and the Netri Private Foundation on a USD$400,000.00 loan facility to Babban Gona Farmer.

SAT — Southern African AIDS Trust

Provided the Southern African AIDS Trust with information about the legal age of consent in Nigeria for HIV/AIDS and related matters.

African Management Initiative

Advised the African Management Initiative on establishing a local entity in Nigeria.

Generation enterprise

Advised Generation Enterprise on a Shareholders Agreement.

28 TOO MANY — FGM... let's end it.

Advised 28 Too Many on the laws and regulations related to female genital mutilation. This project received the TrustLaw Collaboration Award in 2018.

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

Advised the African Renewable Distributor Limited on the patentability of its smart solar kiosks and related software in Nigeria and assisted with its trademarks registration.

Advised the Growing Businesses Foundation on a Service Agreements.

Provided general legal support to the African Leadership Foundation.

Advised Africans Build Africa on the establishment of their corporate entity in Nigeria.

Assisted Integrated Health on the multi-jurisdictional research regarding the legal framework for the compensation of community health workers.

Advised Youth for Technology Foundation on the protection of its intellectual property right and assisted with the review of employee contracts.

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

WAAW foundation

Assisted Working to Advance STEM Education for African Women (WAAW) on the review of its human resource policies and advised on the compliance of these policies with Nigerian employment laws.

DOCUBOX

Advised East African Documentary Film Fund ("Docubox") on Nigerian Laws governing freedom of expression in relation to the screening of films.

FOUNDATION NETRI

Advised the Netri Private Foundation on a further loan facility to Babban Gona Farmer.

Fabrication Training Centre Foundation Ltd /Gte

Alsec incorporated Fabrication Training Centre Foundation Ltd/Gte and provided the company with secretarial services.

LRT LEGACY RESTORATION TRUST

Alsec incorporated Legacy Restoration Trust Ltd/Gte and continues to provide the company with secretarial services.

usp

Alsec incorporated United States Pharmacopeia Nigeria Ltd/Gte and continues to provide the company with secretarial services.

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

Alsec incorporated Africa Nature Investors Foundation Ltd/Gte and continues to provide the company with secretarial services.

Alsec incorporated Endeavor High Impact Entrepreneurship Ltd/Gte and continues to provide the company with secretarial services.

Alsec incorporated Project Hope People to People Health Foundation Ltd/Gte and continues to provide the company with secretarial services.

Alsec incorporated Women at Risk International Ltd/Gte and continues to provide the company with secretarial services.

Alsec incorporated Acumen Fund West Africa Ltd/Gte and continues to provide the company with secretarial services.

Alsec incorporated Private Equity & Venture Capital Association Ltd/Gte and continues to provide the company with secretarial services.

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

Alsec provides company secretarial services to Enhancing Financial Innovation & Access Ltd/Gte.

Alsec provides company secretarial support services to Incorporated Trustees of Child Life-Line (Association for the Care of Children and young Persons in Need).

Alsec provides company secretarial support services to Incorporated Trustees of the Church of Jesus Christ of Latter-Day Saints in Nigeria.

Perpetual Education Fund Nigeria Ltd

Alsec provides company secretarial support services to Perpetual Education Fund Nigeria Ltd/Gte

Alsec incorporated Mothers2Mothers Nigeria Ltd/Gte.

Alsec incorporated the Incorporated Trustees of Stonebridges Education Initiatives

UDO UDOMA & BELO-OSAGIE

Pro Bono

SELECTED INDICATIVE EXPERIENCE STATEMENT

ipa INNOVATIONS FOR POVERTY ACTION

Alsec incorporated Innovations for Poverty Action Ltd/Gte and continues to provide the company with secretarial services.

Organisation of European Businesses in Nigeria Ltd/Gte

Alsec incorporated Organisation of European Businesses in Nigeria Ltd/Gte and continues to provide the company with secretarial services.

REAL ESTATE

UDO UDOMA & BELO-OSAGIE

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

fsdh ASSET MANAGEMENT LTD

The firm advised FSDH Merchant Bank Limited in connection with structuring and establishing a mortgage scheme for its staff members. We are currently involved in administering over 50 properties under the scheme on behalf of the bank.

THE AFRICA HOUSE

The firm advised Houses for Africa in connection with the proposed project for construction of affordable houses in Abuja.

reall

We are currently advising Reall in connection with a facility granted to Millard Fuller Foundation in relation to an affordable housing project in Nasarawa State, Nigeria.

UDO UDOMA & BELO-OSAGIE

We advised a real estate company in relation to the relocation / re-settlement of a community within Lagos that involved acquisition of land for the re-settlement and drafting of a substantial number of project documents

DUVAL PROPERTIES LIMITED

We are advising Duval Properties Limited in connection with the mixed-use development of its approximately 31.44 hectares of land situate around the unique water side location of Jabi Lake, Abuja. The development hosts a Grade A shopping mall and will consist, among others, of upscale and midscale hotels, as well as a residential apartment complex. We are advising on the construction and various financing options for the development.

SESO GLOBAL

We are advising Seso Global, on its customers' real estate transactions initiated via its online platform. Seso Global has an online marketplace that enables a seamless real estate experience, utilising blockchain to ensure Africa's real estate transactions are secure and trustworthy.

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

We advised SAB Miller on the acquisition of parcels of land by SAB Miller in Ogun State. During the assignment, we worked with the State Government regarding the valuation and payment of compensation, as well as the grant of a right of occupancy.

We advised Sanlam Africa Core Real Estate Fund Limited on its acquisition (circa: USD 50million) of Atlantic House (previously known as Maersk House) a Grade A office building in Victoria Island, Lagos State, measuring approximately 6973.21 square metres.

The firm is advising IFC in connection with its US$124 million investment in the Persianas Group. The Persianas Group is involved in the construction of shopping malls in various states in Nigeria.

We advised Rand Merchant Bank and Standard Bank of South Africa in connection with the construction and development of the Wings, a US$182-million office complex in Victoria Island, Lagos.

The firm advises Union Bank of Nigeria PLC in connection with disposal of non-core assets across Nigeria.

The firm advised Actis in connection with its investment in First Concept & Properties Limited, a company that was set up for the development of Heritage Place – an 18,000 m^2 A-grade office space in Ikoyi, Lagos.

UDO UDOMA & BELO-OSAGIE

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

RAND MERCHANT BANK

The firm advised Rand Merchant Bank regarding its investment in the company that developed the Circle Mall, which measures approximately 32,000 square metres, on the Lekki-Epe Expressway, Lagos State.

uac

Advising UAC Foods Limited in connection with the acquisition of a 20-hectare land in Ogun State. The property is to be development into a food and beverage processing plant.

Agility

The firm advised Agility in connection with the proposed acquisition of land. This required us to conduct a title investigation and advise on compulsory acquisition of land by government

OLDMUTUAL

The firm advised Old Mutual regarding the proposed acquisition of commercial office buildings in Lagos State.

DUVAL PROPERTIES LIMITED

We currently advise Duval Properties Limited in connection with the mixed use development its property around the Jabi Lake, Abuja. The development will consist, of upscale and midscale hotels, as well as a residential apartment complex.

INTAFACT BEVERAGES LIMITED SAB MILLER

The firm advised SAB Miler and Intafact regarding the acquisition of a large parcel of land in Onitsha, Anambra State for the construction of the Intafact brewery.

UDO UDOMA & BELO-OSAGIE

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

SEVEN ENERGY

We advised Seven Exploration and Production Limited regarding right of way for land spanning across 4 local governments for construction of a gas pipeline. We advised on verification of land owners, drafted over 1000 contracts for acquisition of parcels of land, crops and shrines from the host communities, as well as the payment of compensation.

THE CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS

The firm advises the church in connection with title due diligence reviews and acquisition of properties across Nigeria.

DUVAL PROPERTIES LIMITED

We advised Duval Properties Limited regarding the financing and development of the Jabi Lake Mall, which is the first of its kind in Abuja, offering 25,000 square metres of grade-A shopping space from a unique waterside location on the shores of Jabi Lake

updc

The firm advised UACN Property Development Company PLC on the establishment of a =N= 30 billion real estate investment trust ("REIT") that was registered with the Securities and Exchange Commission. Units in the REIT were offered to the public for subscription.

etisalat

The firm advised Emerging Markets Telecommunication Services Ltd ("Etisalat") on site acquisitions (and associated issues) in various parts of the country for the location of its base stations and offices.

etisalat

The firm advised on the acquisition and perfection of title to the property in Banana Island, Ikoyi on which Etisalat Nigeria's head office is currently located.

UDO UDOMA & BELO-OSAGIE

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

UDO UDOMA & BELO-OSAGIE

We advised Ikoyi Hotels Limited on the structure and financing options for the construction and development of a mixed-use complex comprising a 207-room four star branded hotel, block of offices and shopping mall in Lagos, Nigeria.

UDO UDOMA & BELO-OSAGIE

We advised on the structure and financing options for the construction and development of a mixed use complex comprising a 207-room four star branded hotel, block of offices, shopping mall and park in Lagos, Nigeria.

UDO UDOMA & BELO-OSAGIE

The firm has on several occasions advised clients that acquired flats in an upscale apartment in Ikoyi, Lagos state.

UNION BANK
UNION BANK OF NIGERIA PLC

We are advising Union Bank of Nigeria PLC on its disposal of the assets in its real estate portfolio across the different states in Nigeria, including most recently Lagos, Kaduna, Abuja, Kano, Ogun and Enugu States. This disposal follows the regulatory requirement by the Central Bank of Nigeria for banks to dispose of their non-banking subsidiaries. Some of the purchasers to the bank's properties include hospitals, private individuals, companies and other legally recognised entities.

ONWARD

We are advising the company in connection with the acquisition of, and perfection of title to, approximately 2.099 hectares of land from Onward Paper Mill Limited in Ikeja Lagos.

We are advising Facebook on Its short-term lease of a portion of a shared workspace and its long-term lease of an entire floor in a modern high rise building in Lagos

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

We advised ECM in connection with the acquisition of a developed property within the Eko Atlantic Free Zone in Nigeria. The advisory services we provided included the acquisition and financing.

The firm advised Rand Merchant Bank in connection with its equity and debt investment in the Ikeja City Mall, which is situated on 5.14 hectares of land in Ikeja, Lagos State, Nigeria and cost about $96.4 million.

Advised on a further restructuring of UACN, which involved spinning off the property division of the company and listing it. Considerations of tax and the desire to mitigate transaction costs were key drivers in this transaction.

The firm advised on a Scheme of Arrangement by which investment properties of UAC of Nigeria PLC ("UACN") were transferred to UACN Property Development Company Plc., in consideration of which UACN acquired the entire shares of UPDC.

The firm assisted Lagos State Development Company in connection with the management and sale of a shopping mall in central Lagos.

The firm advised on the development and acquisition of property on Murtala Mohammed Way, Yaba, for private clients.

UDO UDOMA & BELO-OSAGIE

Real Estate and Construction

SELECTED INDICATIVE EXPERIENCE STATEMENT

UDO UDOMA & BELO-OSAGIE

The firm advised several private clients on the acquisition of property on Gerrard Road, Ikoyi, Lagos.

UDO UDOMA & BELO-OSAGIE

The firm advised a high net worth client on the acquisition of a large expanse of land in Ikoyi.

IFC International Finance Corporation WORLD BANK GROUP

The firm advised the International Finance Corporation ("IFC") in connection with a US$11 million loan facility granted to UACN Property Development Company Limited, for the purpose of refurbishing the Festac 77 Hotel.

Kimberly-Clark

We advised KCSSA West Africa Limited, a Nigerian subsidiary of Kimberly Clark, on the acquisition of a factory in Ikorodu Lagos State which measures approximately 8 hectares. The property is to be developed into a factory. We are also assisting on the perfection of KCSSA's title to the property.

SHELTER AFRIQUE Financing Affordable Housing for Africa

The firm advised Shelter Afrique regarding the proposed development of a housing estate in Lagos, Nigeria.

TAX

UDO UDOMA & BELO-OSAGIE

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

Stanbic IBTC Bank

We provided tax advice on the CGT, stamp duties and VAT implications of transferring assets, excess dividends tax and how to mitigate same in connection with Stanbic's restructuring into a holding company.

Sanlam

We advised Sanlam on the tax efficient structure for the financing in relation to its =N=8 billion acquisition of Maersk House (now Atlantic House) and the CGT implications of the payments made by the seller.

CMA CGM

We advised the client on the tax incentives available to a free trade zone entity and on its tax liability in relation to its foreign affiliate in relation to the Subconcession of the Container Terminal of the Lagos Free Trade Zone

LAFARGE

Acquisition of Lafarge South Africa Holdings (Proprietary) Limited and Atlas Cement Company Limited; a controlling interest in AshakaCem PLC; and a substantial minority interest in United Cement Company of Nigeria Limited, at an aggregate value of circa USD1.35 billion.

ICC International Chamber of Commerce

The firm was retained to advise on an arbitration at the ICC involving various Nigerian and foreign companies on the taxation of petroleum operators;

citi / Goldman Sachs

We were retained by Citibank and Goldman Sachs (as Joint Lead Managers) to provide tax advise in relation to the offering of US$450 million Subordinated Notes by FBN Finance B.V. to finance the purchase of a of US$450 million Subordinated Note issued by First Bank of Nigeria Limited in July 2014;

UDO UDOMA & BELO-OSAGIE

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

We were retained by Citibank and Goldman Sachs (as Joint Lead Managers) to provide tax advice in relation to the Zenith Bank Plc debut US$500 million Eurobond issue in April 2014

We provided advise in relation to the offering of US$250 million Subordinated Notes by EBN Finance Company B.V. to finance the purchase of a US$250 million Subordinated Note issued by Ecobank Nigeria Limited issue in 2014;

We were part of the team that drafted the Nigeria Sovereign Investment Authority (Establishment) Act, No 15 of 2011 for the establishment of the Nigerian Sovereign Wealth Fund;

The firm advised Citibank in relation to the tax structuring of the Federal Government of Nigeria's debut US$500 million sovereign bond issue in 2011;

We advised AFP on the taxation of the personal income of foreign nationals working in Nigeria in relation to the investigation of some Australian residents formally employed in Nigeria;

We advised IFC on the tax implications and hedging provisions in relation to the =N=800 million loan to LAPO Micro Finance Bank Limited;

UDO UDOMA & BELO-OSAGIE

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

IFC International Finance Corporation WORLD BANK GROUP

We advised IFC on the tax implications of the transaction structure and the hedging provisions required in the Facility Agreement in relation to - US$50 million loan and risk sharing agreement in an aggregate amount of up to =N=1.75 billion to Access Bank Plc;

Vitol

We advised Vitol and Dentons on the Nigerian tax implications of the transaction structure and the hedging provisions required in the Facility Agreement in relation to a USD500 million Facility.

We advised a Consortium of Bidders led by Eko Rail Company Limited for the proposed Lagos State Mass Transit Rail System and the concession to operate the Blue Line of the proposed Lagos State Mass Transit Light Rail System and the tax implications thereof;

Actis The positive power of capital

We advised Actis on the tax implications of its divestment from Vlisco. Including the tax exemptions available under the Ecowas CET.

RAND MERCHANT BANK A division of FirstRand Bank Limited

We advised the client on the interpretation of the Companies Income Tax Act and the letters issued by the FIRS appointing banks as Collection Agents and the propriety of the FIRS make such appointments

AFD AGENCE FRANÇAISE DE DÉVELOPPEMENT

We advised the client on the registration and stamping of documents in Nigeria

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

BROADGRAIN

We advised the client on the transfer pricing implications of its Investment Agreement and assisted with the review of the Transfer Pricing Agreement and Drafting of Connected Parties Loan Agreement.

JEL

We provided Legal Advice on the tax and criminal law procedures of Nigeria

UBS

We provided advice to the client on the tax implications of the establishment of a Representative Office in Nigeria

CONLOG Solutions for utilities

The firm was retained to provide Conlog with tax compliance services and payroll management services.

mPharma in good health

We advised mPharma Data Inc. on the tax implication of the disposal of shares held by Nigerian employees in the company.

IQVIA

We advised Quintiles Commercial Solutions, South Africa in relation to its tax filings in Nigeria including the filing of country by country report.

UDO UDOMA & BELO-OSAGIE

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

THE CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS

We advised The Church of Jesus Christ of Latter-Day Saints on the tax implications of giving small business loans and carpet importation.

Uber

We were retained by Uber to provide legal advice on the tax implication of its outsourcing arrangements and the proposed subscription model for Driver-Partners in Ghana.

HOTEL PARTNERS AFRICA ON TOP OF AFRICA

We were retained by Africa Hotel Development Maurice to conduct a legal and tax due diligence review on BON Hotels Nigeria Limited as part of its proposed 50% (fifty per cent) acquisition of the BON Hotels Group.

IDinsight DATA. DECISIONS. DEVELOPMENT.

We advised IDinsight in connection with the new incentives in its Vendor Agreement with Hanovia Limited for the collection of data and management of field logistics.

大成 DENTONS

We advised Dentons UK and Middle East LLP on the tax implication of the establishment of a Nigeria entity.

IDinsight DATA. DECISIONS. DEVELOPMENT.

We advised IDinsight in connection with the new incentives in its Vendor Agreement with Hanovia Limited for the collection of data and management of field logistics.

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

EDO STATE GOVERNMENT

We advised the Edo State Government of Nigeria on its proposed revenue generation structure.

We advised Uber on the AML/KYC requirements across 7(seven) jurisdictions in Africa.

We advised Uber BV on Closed-Loop Wallet Solution with third Party Issuer Review (Ghana)

We advised Kobo 360 on its transaction structure and tax implications of its operations.

We advised ETEX N.V. on its foreign exchange restrictions and transfer pricing obligations in Nigeria.

We advised CMS Francis Lafebvre on the withholding of tax and Value Added Tax on intercompany services and other related matters.

TAX

SELECTED INDICATIVE EXPERIENCE STATEMENT

We advised Transocean on tax issues involving its liability to excess dividend tax and withholding tax obligation on interests and BBC payments..

We advised Pinnacle Oil & Gas on the tax issues arising from the letter of award from DOC Offshore Contractors Nigeria Limited in respect of the Lekki Free Zone Terminal Project.

We provided legal advice to Cliffe Decker Hofmeyr Inc. on the right of set-off of foreign debtor's proceeds under Nigeria Law.

We advised Akin Gump Straus Hauer & Feld LLP on the implication of the Finance Act on farmout of interest in OML132.

We advised Houthoff Buruma Cooperatief on the tax structure of the Nigerian subsidiary of a foreign entity.

We advised Timwetech on an outstanding tax dispute with the Federal Inland Revenue Service, the tax authority in Nigeria.

TELECOMMUNICATIONS, MEDIA & TECHNOLOGY/ DATA PROTECTION

UDO UDOMA & BELO-OSAGIE

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

equant

The firm recently completed a licence renewal process, which has led to the renewal of the client's licence despite its prior default in compliance with licence conditions. This assignment required us to meet with officials of the Nigerian Communications Commission ("NCC") to address the issues on non-compliance and to avoid sanctions that could have been imposed on the client by the NCC..

MICROENSURE
Helping the poor weather life's storms

The firm has been retained by an insurance services provider to apply to the NCC for a Value Added Services Licence. The process is currently ongoing.

SKYVISION
Global IP Connectivity

The firm was retained by a foreign VSAT operator to incorporate a company in Nigeria and advise on obtaining a Private Network Links Employing Satellite (VSAT) Licence from the NCC..

SWIFT NETWORKS

The firm was retained by Swift Networks Limited in connection with the acquisition of Direct-On-PC Limited's 4G wireless business, a transaction which led to the change in ownership of spectrum licences and Wimax assets. The transaction required the firm to advise on regulatory and compliance issues and to obtain the necessary regulatory approvals from the NCC. The firm also advised on SEC regulation of the transaction.general advice on Nigerian law issues.

NOKIA Connecting People SIEMENS

The firm advised Nokia and Siemens on the transfer of the network business of their Nigerian subsidiaries to a new entity set up to acquire the network assets. UUBO was involved in incorporating the new entity (Nokia Siemens Networks Nigeria

Linklaters

The firm was retained by Linklaters to advise on the acquisition of the shareholding of an International Data Gateway Access licensee by a company registered in the Caymans Island. The firm provided legal advice on the Nigerian law aspects of the transaction.

UDO UDOMA &
BELO-OSAGIE

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm advised three foreign VSAT operators in connection with their applications for the International Data Access Gateway Licence from the Nigerian Communications Commission and approvals to undertake telecommunications services in Nigeria. The firm's instructions included registration of some of the companies locally, applying for foreign investment approvals and telecommunications licence for the three companies.

UDO UDOMA &
BELO-OSAGIE

The firm was retained by an investment group that sought to apply for a second national carrier licence..

United Networks Limited

The firm was retained to negotiate with the NCC and the Federal Ministry of Communications to effect the transfer of a fixed wireless licence and a mobile licence previously held by two separate entities to a third company. This assignment was the first of its kind in Nigeria and extensive consultation was

UDO UDOMA &
BELO-OSAGIE

The firm was retained to incorporate a company for the purpose of providing internet services and to assist with the application for an Internet Service Provider (ISP) Licence. This ISP is one of the most successful ISPs that are presently in operation and the firm provides ongoing legal advice to this client. This assignment was undertaken prior to the creation of a more liberalised telecommunications environment and required extensive

Schlumberger

The firm advised Schlumberger in connection with the acquisition of one of its subsidiary companies in Nigeria. The transaction required the firm to advice on the necessary regulatory and compliance issues and obtain the necessary regulatory approvals from the NCC. The firm also advised on SEC regulation of the transaction.

UDO UDOMA &
BELO-OSAGIE

The firm is currently advising a major telecommunications equipment supplier on the proposed sale of its majority shareholding.

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm represented Mubadala Development Company, the investment agency of the Abu Dhabi Government in connection with its acquisition of a Unified Access Service Licence ("UASL") in Nigeria, and is providing on- going advice and support to Emerging Markets Telecommunication Services Ltd ("Etisalat Nigeria"), the ultimate licensee, in connection with its operations in Nigeria.

The firm advised Emerging Capital Partners in connection with its investment of US$66,000,000.00 in Main One Cable Company Limited, Mauritius, a company registered in Mauritius by Main Street Technologies Limited (a Nigerian company) to finance, construct, own and operate a state-of-the-art submarine fiber-optic communications system. The firm advised on various Nigerian law issues, including but not limited to ownership and operation of the system in Nigeria, federal, state and local regulatory approvals for an off take of the project and options available in establishing the project in Nigeria. Carried out high level due diligence investigations on Main One Cable Company Nigeria Limited and Main Street Technologies Limited.

The firm advised Equator Telecoms and other local and foreign investors in connection with landing a submarine cable station in Nigeria. UUBO advised on the various options in establishing the project in Nigeria and the applicable federal, state and local government approvals required for an off-take of the Project.

The firm advised a foreign telecommunications company on the purchase structure and payment mechanism for the sale of capacity on SAT-3 between Nigeria and the United Kingdom. The firm also identified counsel and co-ordinated similar responses from Ghana, Kenya, Malawi and Gabon for the client.

The firm advised and provided support services to Gilat Satcom. UUBO was involved in incorporating a local company in Nigeria, obtaining an International Data (IDA) Access Service Licence from the Nigerian Communications Commission and obtaining the necessary foreign investments approvals and is currently providing advisory support on an on-going basis, as the needs of the company dictate.

The firm was retained to advise United Networks Mobile Limited, in respect of its bid for a GSM digital mobile licence. The firm was required to supervise all the legal aspects of the project, and to participate in the auction process.

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm was retained to represent an international telecommunications operator in connection with its proposed bid to acquire a controlling interest in NITEL Plc. and MTEL. Transaction required UUBO to carry out extensive legal due diligence on NITEL/MTEL, review and draft transaction documentation and provide advice on various Nigerian law issues including, regulatory and corporate issues.

The firm was retained by the Bureau of Public Enterprises to advise on the appointment of a management contractor for Nigerian Telecommunications Limited.

The firm was part of an international Consortium retained by the World Bank to establish a harmonized regulatory framework for the countries in the West African Sub-Region.

The firm was retained by a telecommunications service provider to carry out an extensive review of the current telecommunications legislation, and to compile a statute and documentation package for this client.

The firm was retained by the Federal Government, together with other local and international consultants, to review existing telecommunications legislation, draft new legislation and devise an appropriate legal/regulatory framework for the Nigerian telecommunications sector.

The firm reviewed proposed legislation and carried out extensive research on privatisation. Part of the mandate required a review of the legal and regulatory framework governing the telecommunications sector.

UDO UDOMA & BELO-OSAGIE

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

The firm advised on the restructuring of existing facilities and prepared Nigerian law documentation, reviewed English law documentation and provided Nigerian legal advice in respect of the $2,000,000,000 medium term facilities provided to MTN Nigeria Communications Limited - one of Nigeria's major GSM operator; of which 80% was provided by the group of local financial institutions led by Nigeria International Bank and Stanbic Bank Nigeria; and by a group of international lenders that included, among others, the Standard Bank of South Africa, Citibank, Nedbank and Commerce Bank.

The firm advised on the structuring of a N19 Billion Syndicated Underwritten Note Issuance Facility granted by a syndicate of banks to MTN Nigeria Communications Limited.

The firm drafted Nigerian law agreements and security documentation and provided Nigerian legal advice in respect of a $395 million medium term financing provided to MTN Nigeria Communications limited by a group of local financial institutions led by Nigeria International Bank and Stanbic Bank Nigeria; and by a group of international lenders that included the International Finance Corporation ("IFC").

The firm drafted transaction and security documentation, and provided Nigerian legal advice in respect of a $150 million bridge facility for MTN Nigeria Communications Limited.

he firm acted as local counsel to the IFC in respect of their $15 million equity investment in MTN Nigeria Communications Limited; being part of the $100 million in financing provided

The firm acted as local counsel to the IFC in connection with a $2,500,000 loan granted to Socketworks Limited, a Nigerian software development company.

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

International Finance Corporation
WORLD BANK GROUP

The firm acted for the IFC in connection with the provision of a $4,000,000 term loan to Socketworks Limited, a Nigerian software development company.

Standard Chartered

The firm advised Standard Chartered Bank, London in connection with the Euro18,006,400 ONDD (Office National du Ducraire) supported buyer credit facility granted to Nigerian Telecommunications (Nitel) Plc. W e were required to draft the security documents governed by Nigerian law; to review and provide a Legal Opinion in respect of all the transaction documents; to undertake perfections and to ensure compliance with Nigerian law generally. The transaction also required us to advise on a vendor finance facility provided by Siemens and a short-term financing facility in the naira equivalent of approximately Euro10,000,000 provided by Zenith Bank

UDO UDOMA & BELO-OSAGIE

he firm acted as legal adviser to a consortium of local lenders in connection with the restructuring of a medium-term finance facility for a telecoms company licensed to provide GSM service in the Nigerian market.

The firm advised a consortium of Nigerian and a foreign private equity investor in connection with its acquisition of 25% of a Nigerian company operating in the telecommunications and electronic funds transfer sector and the provision of an equity-linked loan to the company.

Capital Alliance Private Equity II

The firm retained to advise an international equity fund on the structure for a series of investments it has made in the Nigerian telecommunications sector – specifically in a VSAT service provider, a payphone operator and an ISP.

Actis
The positive power of capital

The firm was retained to advise on, review various documents and conduct a due diligence investigations on Starcomms Limited.

UDO UDOMA &
BELO-OSAGIE

Telecommunications, Media and Technology

SELECTED INDICATIVE EXPERIENCE STATEMENT

MTG
MODERN TIMES GROUP

The firm advised a consortium of foreign investors on the acquisition of the assets of a Nigerian broadcasting company; carried out due diligence on the Nigeria company and advised on the possible structures for transfer/acquisition of the broadcast licence issued to the broadcasting company by the National Broadcasting Commission

Google

The firm was retained by Google to register the Google trademark in Nigeria and also provided general advice on the registration of domain names under Nigerian law.

etisalat

The firm advised Emerging Markets Telecommunications Limited (operating as 9mobile) in connection with the acquisition of Alheri Mobile Services Limited (the licensed holder of a spectrum licence) in Nigeria. The transaction required the firm to carry out high level due diligence on the company; to advise on the transaction structure, regulatory and compliance issues and to obtain the necessary regulatory approvals from the NCC and the SEC.

SWIFT NETWORKS

Advised Swift Network Limited in connection with its acquisition of Monarch Communication Limited's private network links licence and 99.9% interest in Chromecomm Limited, by way of share swap..

TATA
TATA COMMUNICATIONS

The firm provides advice to Tata Communications in connection with the landing of an ultra-high capacity fiber optic submarine cable system and sale of capacity to operators within and outside West Africa.

TASC

The firm advised Tasc Towers in connection with its equity investment of between US$75 million and US$100 million in Swap Telecommunications Limited.